



**KENTUCKY
INFECTION
PREVENTION**
Training Center
KentuckyIPTraining.org

Infection Prevention BOOT CAMP

Presented by KyIP Training Center

2023



Educate • Collaborate • Prevent Infections

KyIP Training Center
224 E Broadway, Suite 300
Louisville, KY 40202
KyIPTraining.org

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Welcome.



It is with immense pleasure and a deep sense of purpose that I extend a warm welcome to each of you at the 2023 Infection Prevention Boot Camp. As we gather for this transformative event, we unite in our shared commitment to safeguarding patient health and elevating the standards of infection prevention and control.

The journey we embark upon during these days holds the potential to shape not only our professional growth but also the quality of healthcare we provide to our communities. Together, we will explore cutting-edge strategies, engage in robust discussions, and cultivate a network of colleagues dedicated to excellence in infection prevention.

The challenges we face in healthcare are ever-evolving, and it is our collective knowledge, innovation, and resilience that will drive progress. Each of you brings a unique perspective, experience, and passion to this Boot Camp, making it a rich and dynamic learning environment.

I encourage you to immerse yourself fully in the program, to ask questions, to share your insights, and to forge connections with your fellow participants. It is through this collaborative spirit that we can harness the power of collective wisdom to create safer healthcare environments.

As we delve into the latest research, best practices, and practical skills, let us remember the profound impact our work has on the lives of patients and their families. By honing our infection prevention expertise, we play a crucial role in ensuring that every individual receives care that is not only effective but also safe.

I extend my deepest gratitude to you for choosing to be a part of this transformative experience. Your dedication to the field of infection prevention is commendable, and your presence here signifies your unwavering commitment to advancing patient safety.

Throughout our time together, let us embrace the opportunity for growth, collaboration, and inspiration. Together, we will fortify our knowledge, strengthen our resolve, and leave this Boot Camp as even more formidable champions of infection prevention.

Thank you for being here, and I look forward to the remarkable journey ahead.

Dr. Julia Frith, DNP, RN, CIC
Kentucky Infection Prevention Center (KyIP)
Julia.frith@nortonhealthcare.org

Infection Prevention Boot Camp 2023

Presented by the Kentucky Infection Prevention Training Center.

Intended Audience

Day 1 – Tailored to all frontline healthcare workers including, but not limited to EMS, police, fire, food and nutrition services, technicians (pharmacy, radiology, patient care, etc.), guest services, MDS coordinators.

Day 2 – Tailored for, but not limited to Infection Preventionists, Medical Doctors, healthcare leadership, and healthcare administrators.

Format

Live Presentations and Hands-On Simulations

Continuing Education Credits

Nurses

American Nurses Credentialing Center (ANCC)

Norton Healthcare Institute for Education and Development is approved with distinction as a provider of nursing continuing professional development by the South Carolina Nurses Association, an accredited approver by the American Nurses Credentialing Center's Commission on Accreditation. This continuing professional development activity has been approved for 5.5 contact hours. In order for nursing participants to obtain credits, they must complete the evaluation and claim attendance by attesting to the number of hours in attendance.

For more information related to nursing credits, contact Sally Sturgeon, DNP, RN, SANE-A, AFN-BC at (502) 446-5889 or sally.sturgeon@nortonhealthcare.org.

EMS

This program is approved by the Kentucky Board of Emergency Medical Services for 4 hours of continuing education for EMS professionals, approval number KBEMS-2023-UofLPF-0010

Educational Methods

- Lectures
- Question and Answer Session
- Simulation
- Handout Material

Evaluation

- A questionnaire will address program content and presentation
- Pre and Post-test will assess knowledge and confidence along with intent to change

Learning Objectives

Day - 1: Participants will understand the fundamentals of infectious diseases, hand hygiene, standard precautions, emergency preparedness, as well as device and environmental cleaning and disinfection. Additionally, these individuals will be able to take this knowledge and apply it in real life settings with confidence in the process.

Day - 2: Participants will be able to directly apply newly learned infection prevention and control strategies, driving positive change within their respective healthcare setting, championing infection prevention and control practices.

Faculty and Planner Disclosure

Norton Healthcare adheres to the American Nurses Credentialing Center's guidelines and standards regarding the influence of commercial support for accredited continuing education as well as the Standards for Commercial Support regarding ineligible company support. During the planning process, all individuals in a position to control the content of the educational activity (planners, presenters, simulation instructors and tabletop exercise facilitators) are required to disclose all financial relationships with ineligible companies and the nature of the relationship. This information is

assessed by the Norton Healthcare Center for Medical, Provider & Nursing Education to ensure an acceptable mitigation of any identified conflicts prior to the activity. In addition, all attendees will be asked to evaluate the speakers' content for bias and balance.

Dr. Hudson Garrett, faculty and planner for this education event, is a Speaker for Accredited Clinical Education for Ansell, Aerobiotix, and UVDI.

Missy Travis, faculty and planner for this educational event, is a consultant for Applied Silver, IVizz and Georgia Pacific.

All of the relevant financial relationships listed for these individuals have been mitigated

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Presenters

Julia Frith, DNP, RN, CIC Manager of Program Development and Research at Norton Healthcare. Dr. Frith has been with Norton Healthcare since 2004. She started her nursing career in the pediatric intensive care unit at Norton Children's Hospital. In 2008, Julia began her work in infection prevention. During this time, she has worked to implement evidence based practices focused on infection prevention throughout the health system. Julia engaged in the development of plans for new and emerging pathogens including Ebola and COVID-19.

Dr. Frith received her Bachelor of Science in Nursing from the University of Louisville, a Master's in Nursing Administration from Bellarmine University and her Doctorate in Nursing Practice with an emphasis in Executive Leadership from University of Kentucky. Julia has been certified in Infection Control through the Certification Board of Infection Control and Epidemiology since 2011.

Dr. Frith is an active member of Association for Professionals in Infection Control and Epidemiology (APIC). Currently she serves as a member of the Board and is President Elect for the Kentuckiana APIC chapter. Dr. Frith has served on the National APIC Practice Guidance Committee and is currently the Kentuckiana APIC liaison for Kentucky Society of Healthcare Engineers (KSHE).

In 2020, Dr. Frith received the Kentuckiana APIC Ruthie Award, an award developed in honor of Dr. Ruth Carrico intended to recognize leaders in infection prevention.

Janet Glowicz, PhD, MPH, RN, CIC, LTC-CIP Nurse Infection Preventionist with Project Firstline at the CDC Division of Healthcare Quality Promotion. She has practiced infection prevention in outpatient and acute care settings. At the CDC, Janet has served as the subject matter expert for hand hygiene. Janet enjoys being onsite at healthcare facilities and interacting with frontline personnel as they implement infection control actions.

Hudson Garrett, PhD, MSN, MPH, MBA, LTC-CIP, CIC President and Chief Executive Officer for Community Health Associates and a Adjunct Assistant Professor of Medicine in the Division of Infectious Diseases at the University of Louisville School of Medicine. He holds a Graduate Certificate in Infection Prevention and Infection Control from the University of

South Florida. He has completed the Johns Hopkins Fellows Program in Hospital Epidemiology and Infection Control. He is also a Fellow in the Academy of National Associations of Directors of Nursing Administration and was selected as a Lifetime Member in the Association, which is the highest honor bestowed upon a member.

He holds graduate certificates in healthcare leadership from both Cornell and the University of Notre Dame. He has served on expert panels related to disinfection and sterilization with the United States Food and Drug Administration, Centers for

Disease Control and Prevention, and the Environmental Protection Agency, most notably serving on the FDA's Panel and Working Group for Flexible Endoscope Reprocessing and the EPA's Pesticide Program Dialogue Committee.

Dr. Garrett has lectured around the world and provided testimony to government and regulatory agencies on a variety of topics related to infectious diseases, patient safety, and healthcare leadership

Nimalie Stone, MD Medical Epidemiologist for Long-term Care in the Division of Healthcare Quality Promotion at the Centers for Disease Control and Prevention (CDC). She is a Board-certified infectious disease physician who has a research and clinical background in managing infections and antibiotic resistant pathogens in post-acute and long-term care settings. She completed her internal medicine residency at Johns Hopkins University followed by an infectious disease fellowship at Emory University. Prior to joining CDC, she spent several years providing clinical care and advising infection prevention and control programs for a long-term acute care hospital and affiliated nursing home within the Emory Healthcare system. She continues to hold a faculty appointment within in the Emory University Division of Infectious Diseases.

In her role at CDC, Dr. Stone works to address the needs for infection prevention programs in long-term care. She develops guidelines, educational resources and quality improvement programs to reduce healthcare associated infections and promote antibiotic stewardship in nursing homes.

Dr. Stone advocates strongly for the inclusion of long-term care in educational programs and policies focused on infection prevention in healthcare.

Michael J Curran BSN, RN, EMT-P, NHDP-BC Infection Control Nurse / MDRO Prevention Lead -- Healthcare-Associated Infections and Antimicrobial Resistance (HAI/AR) Prevention Program, Kentucky Department for Public Health (DPH)

Michael Curran received a Bachelor's degree in Biology in 1992 from Providence College, a Bachelor's degree in Nursing in 2016 from Indiana Wesleyan University, and is an MPH candidate in Biosecurity and Disaster Preparedness from Saint Louis University. He had joined the HAI/AR Prevention Program in 2018, focusing his efforts on identifying potential outbreaks of multidrug-resistant organisms and coordinating the public health response to identified outbreaks to minimize transmission of these pathogenic organisms.

Prior to joining the HAI/AR Prevention program, Mr. Curran spent six years working as a staff nurse at UK Healthcare. While working at UK Healthcare, he had volunteered to join the hospital's Serious Communicable Disease Response Team after the hospital was designated as an Ebola Assessment Hospital in 2015. One of the roles on that team was as a Steering Committee member focused on developing training programs for the team members.

In addition to his work on the HAI/AR Prevention Program and with UK Healthcare, Mr. Curran has been a Nurse Specialist for the KY-1 Disaster Medical Assistance Team (DMAT) since 2009. KY-1 DMAT is part of the National Disaster Medical System of the U.S. Department of Health and Human Services. He has been deployed multiple times as part of the response to federally declared disasters, including multiple deployments in response to the COVID-19 pandemic. These deployments since February of 2020 contributed to Mr. Curran receiving the United States Public Health Service's COVID-19 Pandemic Civilian Service medal along with approximately 1,500 others in Indianapolis, IN on August 23, 2022.

Carrell Rush, MPH Foodborne and Waterborne Diseases Epidemiologist for the Kentucky Department for Public Health. With a passion for safeguarding public health, Carrell's expertise lies in meticulously tracing and curbing the spread of pathogens through meticulous research and strategic interventions. Armed with advanced analytical skills, Carrell ensures swift responses to outbreaks, minimizes health risks, and informs policy decisions. Their unwavering commitment to community well-being has solidified them as a frontline defender, actively shaping healthier futures for the state's residents.

Emily Anderson, BSN, RN KY TB Program Manager with the Kentucky Department for Public Health since 2013 and appointed TB Controller in August 2018. She is responsible for the overall supervision and management of daily TB Program operations. She serves as the principle investigator of the TB Cooperative Agreement, Annual Performance Reports, Program Evaluation, and budgets. She has over 20 years combined local and state health department experience. Her varied nursing and public health leadership backgrounds have enabled her to lead state and regional public health initiatives and education for programs such as Tuberculosis, Local Health Quality Assurance and Performance Improvement Audit Team, Maternal and Child Health Coordination, and Family Planning.

Alan Junkins, PhD, D(ABMM) Graduated from the University of Wisconsin in 1991 with a PhD in Bacteriology, with an emphasis in food-borne pathogens, especially *E. coli* O157:H7. He then spent 16 years teaching clinical laboratory sciences students at the Medical University of South Carolina and the University of Iowa, before completing a fellowship in medical and public health microbiology at the University of Iowa. Since becoming the Chief of Microbiology for Norton Healthcare in 2009, Dr. Junkins had special interest in promoting clinically relevant testing and reporting of microbiology results and management of laboratory data.

Elena Swingler, PharmD, MBA, BCIDP Clinical pharmacy specialist in infectious diseases at Norton Women's & Children's Hospital. She graduated from Drake University in Des Moines, Iowa, with Doctor of Pharmacy and Master of Business Administration degrees. She then completed both PGY1 and PGY2 residency training at Aurora St. Luke's Medical Center in Milwaukee, Wisconsin. Her main professional areas of interests include implementing and evaluating antimicrobial stewardship interventions, developing system policy and protocols, antimicrobial resistance, and mycobacterial infections.

KyIP Training Center Boot Camp 2023 Agenda

Day One - October 16th, 2023

Topic	Presenter				Time and Time Allotment
Welcome	Julia Frith, DNP, RN, CIC				8:30 – 8:45 am
Understanding Infectious Diseases <ul style="list-style-type: none"> • What are infectious diseases? • Transmission routes • Common pathogens • Immunity and susceptibility 	Julia Frith, DNP, RN, CIC				8:45 – 9:30 am
Understanding Hand Hygiene <ul style="list-style-type: none"> • Proper technique • When to perform • Use of hand sanitizer 	Janet Glowicz, PhD, MPH, RN, CIC, LTC-CIP				9:30 – 10:15 am
10:15 – 10:30 BREAK					
Environmental Cleaning and Disinfection <ul style="list-style-type: none"> • Technique • Selection • Frequency 	Hudson Garrett, PhD, MSN, MPH, MBA, LTC-CIP, CIC				10:30 – 11:00 am
Standard Precautions + PPE <ul style="list-style-type: none"> • Types of PPE/when to use • Donning/doffing correctly • Ensuring fit for respirator • Cough etiquette • Past and future trends 	Nimalie Stone, MD				11:00 – 12:00 pm
BREAK FOR LUNCH: 12:00 – 1:00 pm					
Standard Precautions + Emergency Preparedness <ul style="list-style-type: none"> • Understanding types • Proper use of rooms • Implementation of additional measures during an outbreak • How to handle high stress situations and continue IP practice (police/EMS focused) 	Hudson Garrett, PhD, MSN, MPH, MBA, LTC-CIP, CIC				1:00 – 2:00 pm
Medical Device Cleaning and Disinfection <ul style="list-style-type: none"> • Spaulding Classification • Device reprocessing best practice • Manufacturers IFUs and human factors 	Hudson Garrett, PhD, MSN, MPH, MBA, LTC-CIP, CIC				2:00 – 2:30 pm
2:30 – 2:45 BREAK AND TRANSITION TO SIMULATIONS					
Rotation Schedule					
Rotation	15 Minutes	15 Minutes	15 Minutes	15 Minutes	15 Minutes
PPE1	Group1	Group1	Group6	Group6	Group6
PPE2	Group2	Group2	Group7	Group7	Group7
PPE3	Group3	Group3	Group8	Group8	Group8
PPE4	Group4	Group4	Group9	Group9	Group9
PPE5	Group5	Group5	Group10	Group10	Group10
Hand Hygiene1	Group6	Group7	Group1	Group4	Group4
Cleaning1	Group7	Group6	Group3	Group1	Group1
Hand Hygiene2	Group8	Group9	Group2	Group3	Group3
Cleaning2	Group9	Group8	Group4	Group2	Group2
Hand Hygiene3	Group10		Group5		
Cleaning3		Group10			Group5
Closing Remarks					
	Dr. Julia Frith, DNP, RN, CIC				3:45 – 4:00 pm

Day Two - October 17th, 2023

Topic	Presenter	Time
Welcome	Dr. Julia Frith, DNP, RN, CIC	8:30 – 8:45 am
Up and coming Topics in Infection Prevention and Control – What do you need to know right now? <ul style="list-style-type: none"> Coming back from COVID-19 Conservation of PPE Changing behavior; panic to “pro”-action 	Michael Curran, BSN, RN, EMT-P, NHDP-BC	8:45 – 9:30 am
Reportable Diseases <ul style="list-style-type: none"> What and how What you need to know now Reporting Requirements Keeping up-to-date with national guidelines Conducting regular audits 	Carrell Rush, MPH	9:30 – 10:00 am
Tuberculosis <ul style="list-style-type: none"> Topic to be defined by Emily 	Emily Anderson, BSN, RN	10:00 – 10:45 am
Surveillance and Outbreak Management <ul style="list-style-type: none"> Recognizing the signs of potential outbreak Investigation/Response Collaboration w/ local health depts. Communicating with your staff Controlling the outbreak after it has started – device contamination 	Michael Curran, BSN, RN, EMT-P, NHDP-BC	10:45 – 11:15 am
Microbiology <ul style="list-style-type: none"> Clinical micro updates as they apply to IP Applying clinical aspects of micro for IP Engaging the IP <ul style="list-style-type: none"> From the desk to frontline with patients Moving around clinical care areas 	Alan Junkins, PhD (ABMM)	11:15 – 11:45 pm
BREAK FOR LUNCH: 11:45 – 12:45 pm		
Device selection <ul style="list-style-type: none"> Implants Sterile products Glucometer 	Hudson Garrett, PhD, MSN, MPH, MBA, LTC-CIP, CIC	12:45 – 1:15
Antimicrobial Stewardship <ul style="list-style-type: none"> What is the IP role in AMS What is the administrator role in AMS How to affect AU 	Elena Swingler, PharmD, MBA, BCIDP	1:15 – 1:45
TRANSITION TO SIMULATION		
Simulation: The spread of infectious diseases: Measles <ul style="list-style-type: none"> Individual presents to primary care provider with fever rash and runny nose <ul style="list-style-type: none"> Sits in waiting area for 30 minutes before being taken to a room Upon assessment provider determines this individual is high risk of measles <ul style="list-style-type: none"> Now what? <ul style="list-style-type: none"> Notification Testing Exposures Waiting room needs 	Local Expert from KyIP Training Center	2:00 – 2:30

<p>Simulation: Patient admitted to rehab facility after extensive stay in acute care facility secondary to pneumonia</p> <ul style="list-style-type: none"> • On admission surveillance testing is done and C. auris is identified <ul style="list-style-type: none"> • What is next? • Notification • Notifying the transferring facility • PPS <ul style="list-style-type: none"> • When do you start • What population do you test • What if there are positive results • What if all are negative o Exposures 	<p>Local Expert from KyIP Training Center</p>	<p>2:30 – 3:00</p>
<p>Simulation: device cleaning</p> <ul style="list-style-type: none"> • Scopes • Sterile products • How to select and use cleaning supplies 	<p>Local Expert from KyIP Training Center – Hudson Garrett, PhD, MPH</p>	<p>3:00 – 3:30</p>
<p>Putting everything together</p> <ul style="list-style-type: none"> • Questions from the event attendees • Panel discussion 	<p>Panel</p>	<p>3:30 – 4:00</p>


Presentations – Day 1

Understanding Infectious Diseases

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Understanding Infectious Diseases

Julia Frith, DNP, RN, CIC
Lead – KyIP Training Center
Manager, Norton Infectious Diseases Institute



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PROJECT FIRSTLINE
CDC's National Training Collaborative for Healthcare Infection Prevention & Control



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Project Firstline is a national collaborative led by the U.S. Centers for Disease Control and Prevention (CDC) to provide infection control training and education to frontline health care workers and public health personnel. KyIP Training Center is proud to partner with Project Firstline to deliver the most up-to-date and best quality infection prevention and control training and information.

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Disclosure: Content includes discussion of unlabeled use of products. Presenter has no financial interests or other relationships with the manufacturers of products. No commercial support was provided for this educational activity.

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7

Five Elements of How Germs Spread and Cause Infection

The diagram illustrates five key elements of infection: **Person** (a child coughing), **Reservoirs** (a sink), **Germ survival** (microscopic view of bacteria), **Body's defenses** (microscopic view of cells), and **Pathways** (a hand being injected).

Slide courtesy of CDC: Healthcare Training – Recognizing Risk 508

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Slide

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Reservoirs: Where do germs live?

The diagram compares two main reservoirs: **Environment** and **Human Body**. The Environment includes Dry Surfaces, Wet Surfaces, and Water. The Human Body includes Skin, Blood, Lungs and Airway, and the Digestive System.

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Pathways: How do germs spread to people?

The diagram shows four pathways of germ spread: **Through Touch** (hand), **Splash/Spray** (droplets), **When breathed in** (person breathing), and **Through clinical care tasks that bypass or break down the body's natural defenses** (syringe).

<https://www.cdc.gov/infectioncontrol/spread/index.html>

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Slide

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Susceptibility Factors: Who gets infections easier?

Susceptibility to infections varies based on factors like age, vaccine status, immunity, and overall health that can be affected by underlying medical conditions and certain medications

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How does immunity keep us from getting sick?

WHAT IS ACTIVE IMMUNITY		WHAT IS PASSIVE IMMUNITY	
NATURALLY ACQUIRED ACTIVE IMMUNITY <ul style="list-style-type: none"> • exposure to the disease organism through infection with the actual disease 	VACCINE-INDUCED ACTIVE IMMUNITY <ul style="list-style-type: none"> • Introduction of a killed or weakened form of the disease organism through vaccination 	NATURALLY ACQUIRED PASSIVE IMMUNITY <ul style="list-style-type: none"> • Passed to baby through the placenta 	MEDICATION-INDUCED PASSIVE IMMUNITY <ul style="list-style-type: none"> • Antibody containing blood-products (immune globulin)
Advantage: Protection is immediate Disadvantage: Only last a few months or weeks		Advantage: Long-lasting Disadvantage: Protection takes time	

<https://www.cdc.gov/vaccines/vac-gen/immunity-types.htm>
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Slide

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Common Types of Pathogens

Bacterial Infections

- *Staphylococcus aureus* (staph)
- *Clostridioides difficile* (C.diff)

Bacteria

Viral Infections

- Influenza
- COVID-19
- HIV

Viruses

Fungal Infections

- *Candida auris* (C.auris)

Fungi

Parasitic Infections

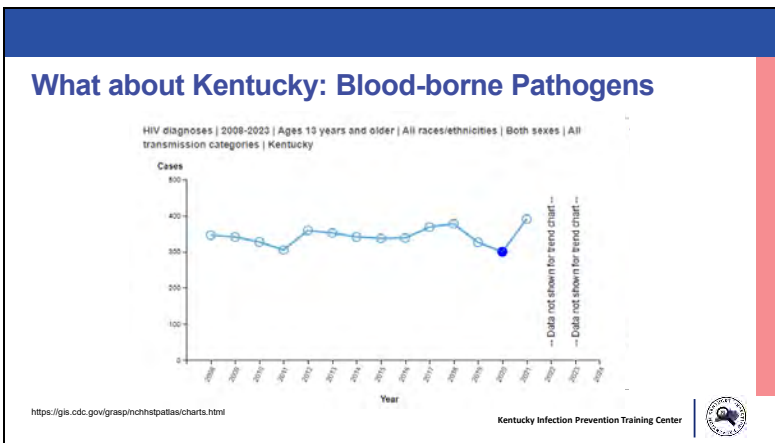
- Malaria
- Tapeworm

Parasites

[Infectious Diseases | NIH, National Institute of Allergy and Infectious Diseases](#)
[New York State About Influenza \(Flu\) | CDC](#)
[What is COVID-19? | CDC](#)
[Healthcare-Associated Infections \(HAIs\) | CDC](#)
[Workbook: COVID-19 Dashboard \(by gov\)](#)
[Treating Candida auris | Candida auris | Fungal Diseases | CDC](#)
[Candida auris: A Drug-resistant Germ That Spreads in Healthcare Facilities | Candida auris | Fungal Diseases | CDC](#)
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Slide

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Slide

17

Risk Recognition

- ✓ See a potential for a problem to happen
 - Seeing a potential problem doesn't mean the problem will definitely happen!
- ✓ Take action to keep something from happening
- ✓ How do you recognize risk?
- ✓ How does risk recognition change behavior?

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Let's Identify the Risks:


What is happening in this photo that could be a risk?

TEXT CODE 99567 to cast your vote

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Understanding Hand Hygiene

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1



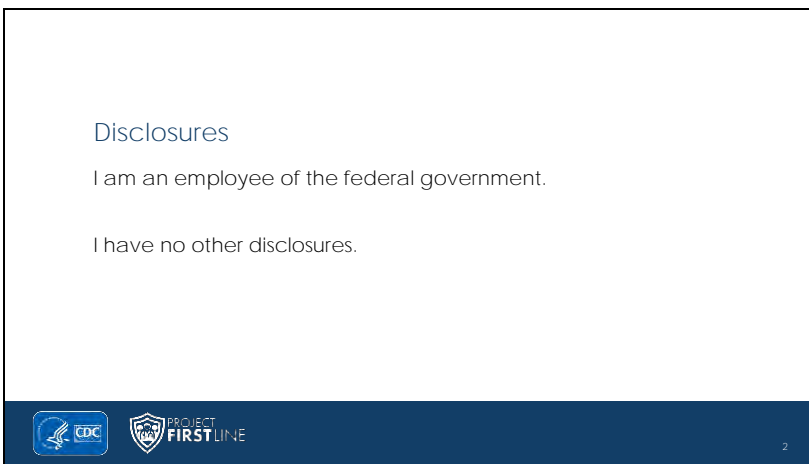
Understanding Hand Hygiene

An Overview of the SHEA/IDSA/APIC 2022 Updated Strategies to Prevent HAI through Hand Hygiene

Janet Glowicz PhD RN, CIC
Presented to Kentucky IP Bootcamp
October 16, 2023



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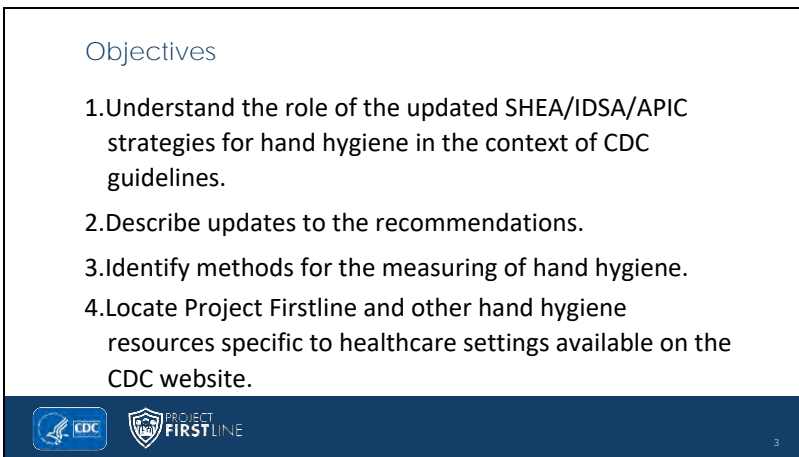
Disclosures

I am an employee of the federal government.

I have no other disclosures.



 

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Objectives

1. Understand the role of the updated SHEA/IDSA/APIC strategies for hand hygiene in the context of CDC guidelines.
2. Describe updates to the recommendations.
3. Identify methods for the measuring of hand hygiene.
4. Locate Project Firstline and other hand hygiene resources specific to healthcare settings available on the CDC website.

Slide

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Context for the discussion

CDC Guideline for Hand Hygiene in Healthcare	SHEA/IDSA/APIC Strategies
A thorough evaluation of the current literature	A thorough evaluation of the current literature
Nonregulatory	Nonregulatory
Developed by a federal advising committee	Developed by professionals in the field
Posted to www.regulations.gov and announced in the U.S. Federal Register for public comment	Published by a peer-reviewed journal
Enduring, foundational document	Published at regular intervals as updates to the literature

The SHEA *Compendium of Strategies to Prevent Healthcare-Associated Infections* does not replace or supplant CDC Guidelines.



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Slide

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Poll

The frontline personnel at my facility tell me that the skin on their hands has stayed the same or improved since they began working in healthcare.

- Yes
- No



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Slide

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Hand Hygiene begins with healthy hand skin and nails



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Slide

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Poll

Have you ever had to look around to find alcohol-based hand sanitizer in a patient care area?

- Yes
- No



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 **“If they can’t see the hand hygiene station, they won’t look for it.”**

CDC Vessel Sanitation

In a study evaluating where to place ABHS dispensers:



- HCW clean their hands in the hallway more than half the time;
- Once they are inside a room, HCW clean their hands just inside the doorway
- Accessibility to ABHS is difficult to achieve in crowded spaces or when there is no dedicated bed space



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The importance of infrastructure

ABHS dispensers must be

- Unambiguous
- Visible
- Accessible within the workflow

Minimum number of ABHS dispensers

- One at entry to the room
- One inside the room



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19

Poll

During an outbreak of *C. difficile* ABHS should be removed from clinical areas.


- Yes
- No




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 Difficult to kill organisms

- Non-enveloped viruses
 - Norovirus, Hepatitis A
- Spore forming bacteria
 - *C. difficile*




Effective handwashing is only achieved with thorough technique




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 Difficult to kill organisms

- Non-enveloped viruses
 - Norovirus, Hepatitis A
- Spore forming bacteria
 - *C. difficile*



Effective handwashing is only achieved with thorough technique

 Prevent hand contamination by using gloves



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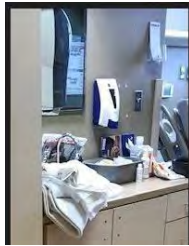
Slide

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Sinks and sink drains

In a study using video surveillance, only 5% of activity around sinks was related to hand washing!



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Reduce environmental contamination from sinks and sink drains

In this picture:

- Faucet with point-of-use filter
- Splash Guard
- Paper towels are not over sink
- Gloves are outside of splash zone



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Poll

Have you experienced conflict or pushback when communicating with other healthcare workers during data collection or when communicating about the need to clean hands?

- Yes
- No




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Provide timely, meaningful feedback to the frontline workers



Feedback is most valuable when

- Performance is suboptimal
- Provided by a supervisor or colleague
- Provided more than once
 - Verbally
 - In writing

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Engage and Educate workers: bite-sized, ongoing education

Positive messages



"Keeping hands clean is a team effort"

vs.

"Healthcare workers clean their hands less than half the times they should"



4 new animated videos are available on the CDC Hand Hygiene in Healthcare Settings website.

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Scenario-based education



Escape rooms

Build your own adventure

Project Firstline "Fidgety Felix"

More in development



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Cleaning and Disinfection Best Practices

Slide
1

Cleaning & Disinfection Best Practices

2023 Bootcamp

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KENTUCKY INFECTION PREVENTION TRAINING CENTER

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Objectives

- Review the importance of cleaning and disinfection in reducing HAIs across the healthcare continuum of care
- Discuss the regulatory framework of disinfection in the United States
- Review how to appropriate select germicide agents using an evidence-based framework to ensure efficacy and safety

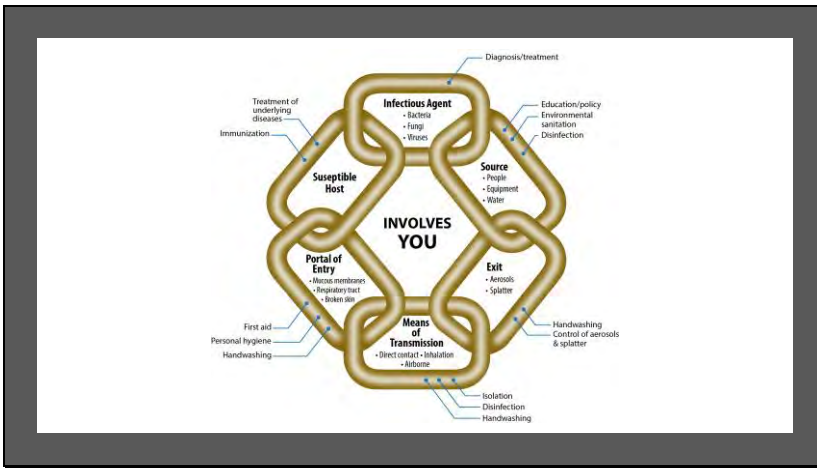
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What is our Strategic Goal with the Environment of Care?

NO GERM ZONE

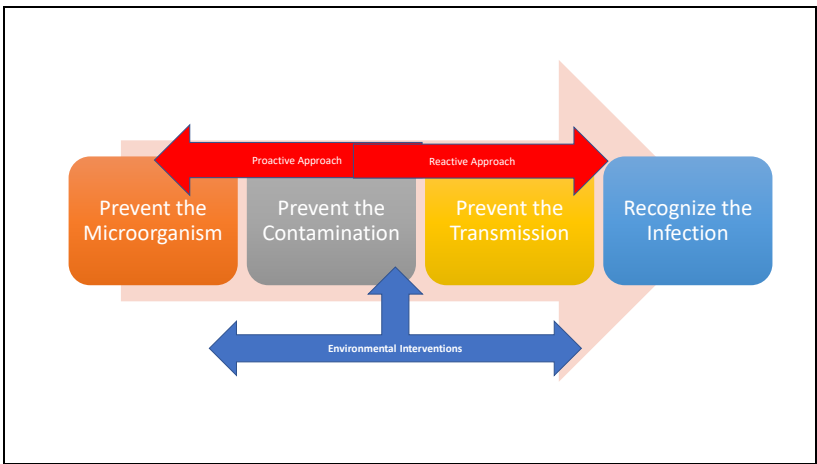
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Evolution of Disinfection in the US

Most Commonly Use Disinfectants:	Novel Technologies:
<ul style="list-style-type: none"> High-Concentration Alcohol-Based Chlorine-Based Phenol-Based Quaternary amine-based Quaternary amine and Low-Concentration Alcohol Accelerated Hydrogen Peroxide 	<ul style="list-style-type: none"> Silver Dihydrogen Hypochlorous acid Antimicrobial Environmental Surfaces UV Disinfection Room Fogging Electrostatic Spraying

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Considerations

- Room Turnover
- Operational Efficiencies
- Presence of Patients or Staff
- Environmental Conditions
- Others?

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Possibilities

- Manual Cleaning
- Manual Disinfection
- UV Disinfection
- Fogging
- Electrostatic Spraying

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Federal Insecticide, Fungicide, & Rodenticide Act (FIFRA)


- Regulates the use of EPA-registered products ranging from hairspray to disinfectants
- Leverages federal penalties for off-label usage
- Not often enforced nationally
- Can be used with competitor disputes about product marketing/labeling
- EPA has a formal complaint process normally thru the regional office where the manufacturer is located

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Best Practices for Germicide Selection

- EPA-Registered Disinfectant
- Hospital-Grade
- Broad-Spectrum
- Intermediate Level
- Low Overall Contact Time
- Equipment "Friendly"
- Safe for Residents and HCPs
- Excellent Safety Profile



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The "ESC" Phenomenon.....

Efficacy: Does it Work? Is it going to kill the relevant microorganisms in your facility? Use the Antibiogram to guide selection.

Safety: Is it Safe for the Resident, Healthcare Team, and Environment?

Compatibility: Will damage my commonly used environmental surfaces and/or medical devices?

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Key Facility-Specific Questions to Consider

What am I going to use it for?

Who will be using it?

Where will they be using it?

How often will they be using it?

Who else will be around when it is used?

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What is Broad Spectrum?

Broad Spectrum for bacteria	Viruses (non-enveloped and enveloped)	Multi-Drug Resistant Organisms (Drug Resistant Strains)
Pathogenic Fungi (Candida)	Bloodborne Pathogens (HIV, HBV, HCV)	Emerging Pathogens (Novel viruses, etc.)

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Ingredients Matter

-  Active Ingredients
-  Inactive/Inert Ingredients
-  Impacts to Equipment Compatibility and Human Health
-  Evaluate Repeated Use Toxicology

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Best Practices in Environmental Monitoring

-  Bioluminescence
-  ATP Monitoring
-  Visual
-  New Emerging Technologies
-  Measurement of Compliance

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Core vs. Adjunctive Approach to Environmental Hygiene

- **CORE:**
 - Cleaning
 - Disinfection
 - Environmental Monitoring
 - Hand Washing
 - Use of PPE
 - Visitor Restrictions
 - Electrostatic
- **ADJUNCTIVE:**
 - UV
 - Electrostatic
 - Gas/Fogging
 - Cubicle Curtains
 - Novel Technologies
 - Antimicrobial Environmental Surfaces

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Combination Approaches to Environmental Disinfection?

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Disinfectant Technology Product Selection Questions

- 01 Does it work?
- 02 Does it meet your clinical requirements?
- 03 Is the contact time reasonable?
- 04 Is it safe for patients and staff?
- 05 What technologies should be used?

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What is the Risk of New Technologies?



- Product Registration?
- Instructions for Use?
- Risks to Patients/Staff from Exposure?
- Room Clearance Procedure?

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Preparing for Future Challenges

Planning is Key

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Levels of Disinfectant Par Levels & Pandemic Readiness

- Conventional: Normal Product Use, No B/Os, No product substitution, RTU Product Formats
- Contingency: Alternate Product Use due to B/O and supply chain issues, Alternate Product Formats
- Crisis: Alternate Product Usage and Formats

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Available Product Formats

-  **Conventional:** RTU Wipes, Sprays, & Liquids
-  **Contingency:** Alternate RTU Sprays & Liquids, UV, Electrostatic Spraying
-  **Crisis:** Dilutable and Mass Batch Liquids, Tabs, and Other Concentrates, Electrostatic Devices, UV, Electrostatic Spraying

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Quick Summary and Next Steps



- Disinfection plays a pivotal role in preventing HAIs but is often indirectly appreciated
- Ensure appropriate training of all product users
- Implement robust product evaluation, training, and monitoring
- Become the internal expert and collaborate with EVS on the journey

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References

- **Guideline for Disinfection and Sterilization in Healthcare Facilities, Centers for Disease Control and Prevention, 2008.**
- **CDC's Core Infection Prevention and Control Practices for Safe Healthcare Delivery in All Settings, Centers for Disease Control and Prevention, 2022.**
- **EPA Disinfectant Label Review Manual, 2016.**



Stay Connected


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Standard Precautions and PPE

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National Center for Emerging and Zoonotic Infectious Diseases 

Standard, Transmission-Based and Enhanced Barrier Precautions: Concepts and application

Nimalie D. Stone, MD, MS
Division of Healthcare Quality Promotion

KY IP Bootcamp
October 2023

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Points for discussion

- Review types of Precautions used to disrupt the spread of pathogens in healthcare settings
- Discuss how post-acute and long-term care settings have unique considerations when addressing emerging multidrug-resistant organisms
- Define Enhanced Barrier Precautions as a strategy for preventing transmission to/from high-risk nursing home residents

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Case Presentation

- Larry is a community-dwelling 87-year-old man who is admitted to the skilled nursing facility after a fall with hip fracture with ORIF.

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Case Presentation

Which infection prevention precautions should be implemented?

- a) Standard Precautions
- b) Droplet Precautions
- c) Contact Precautions
- d) Airborne Precautions
- e) Enhanced Barrier Precautions

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Case Presentation

Which infection prevention precautions should be implemented?

- a) **Standard Precautions**
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Standard Precautions

 PPE	 Respiratory Hygiene & Cough Etiquette
 Hand Hygiene	 Environmental Cleaning & Disinfection
 Injection & Medication Safety	 Reprocessing of Reusable Medical Equipment

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Considerations for disrupting transmission by air

- Individuals breathing, speaking, coughing generate aerosols of respiratory secretions that can contain infectious organisms
- All pathogens that spread via air, have higher risk over short distances due to greater concentrations of infectious particles in the air near an infectious person
 - Source control: A mask or respirator reduces the amount of secretions released into the environment by the wearer, reducing exposure of people in a shared space to respiratory pathogens
- Spatial separation, respiratory hygiene/cough etiquette, ventilation (air flow/filtration), surface disinfection are all important factors to reduce risk

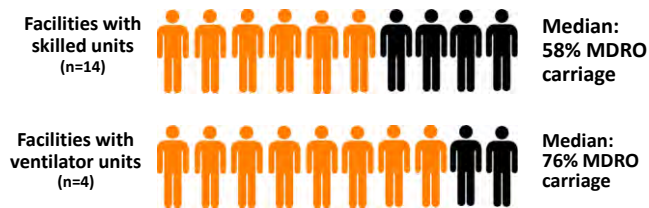
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Case Presentation Continued

- Larry required a multimodal pain regimen that led to acute urinary retention for which an indwelling catheter was placed.
- Two weeks later, he was sent to the hospital and found to have a catheter associated-UTI (CAUTI) due to carbapenem resistant *Pseudomonas* – the same organisms a neighboring roommate had cultured from a wound down the hall.

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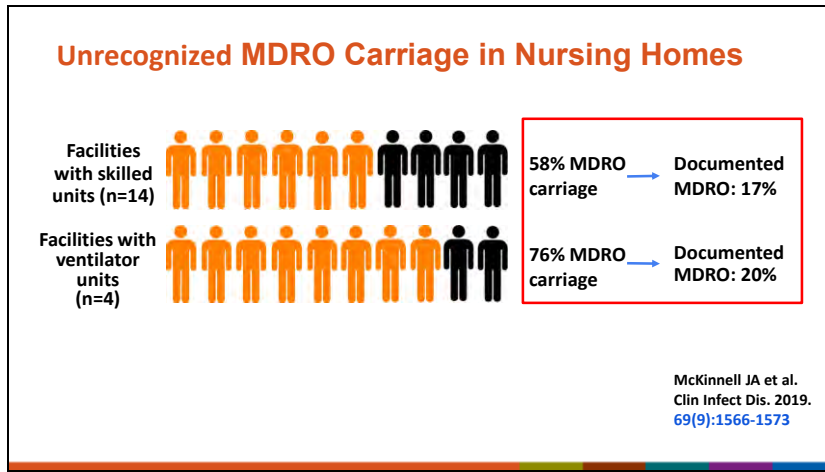
Snapshot of Multidrug-Resistant Organism (MDRO) Carriage in Nursing Homes



- Frequent pathogens: MRSA (25-60%) and ESBL (~30%)
- Median CRE prevalence: 10% in NHs with vents

McKinnell JA et al. Clin Infect Dis. 2019. 69(9):1566-1573

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Challenges with Detection of MDROs

- Clinical cultures underestimate true prevalence of MDROs.
- Most centers are not performing active surveillance to identify asymptomatic, colonized residents.
 - **Contribute to the reservoir for transmission**
- Inadequate communication about individual MDRO history or risk factors between healthcare facilities during care transitions

Number of infections

Asymptomatic carriage

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Risks for MDRO Colonization and Acquisition

Expanding post-acute population with healthcare exposures including:

- Indwelling medical devices (e.g., urinary catheter, PEG tube, tracheostomy/vents, central line)
- Presence of wounds or decubitus ulcers
- Antibiotic use in prior 3 months, particularly fluoroquinolones
- Recent hospitalization
- Comorbid medical conditions
- Increased functional dependence

Prolonged length of stay also increases opportunities for spread.

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Carbapenemase-Producing Organisms (CPOs): Emerging Resistance Threat

- Produce enzymes that breakdown carbapenems
- Carry resistance genes on mobile genetic elements, called plasmids, that can be easily spread
- Cause invasive infections associated with high mortality rates due to few effective antibiotic treatment options
- Emerging throughout the United States and around the globe



PROBLEM:
Antibiotic-resistant germs can
spread like wildfire.

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Carbapenemases found in CPOs



- Multiple different mechanisms can cause high level resistance.
 - Examples of Carbapenemase-producing genes found in CRE (CP-CRE)
 - **KPC** - *Klebsiella pneumoniae* carbapenemase (most common in U.S.)
 - **NDM** – New Delhi Metallo- β -lactamase
 - **VIM** – Verona Integron-encoded Metallo- β -lactamase
 - **OXA** – Oxacillinase-48-type carbapenemases
 - **IMP** – Imipenemase Metallo- β –lactamase
- These genes have been reported in Enterobacterales, *Pseudomonas aeruginosa* and *Acinetobacter baumannii*.
- Public health laboratories offer carbapenemase testing.

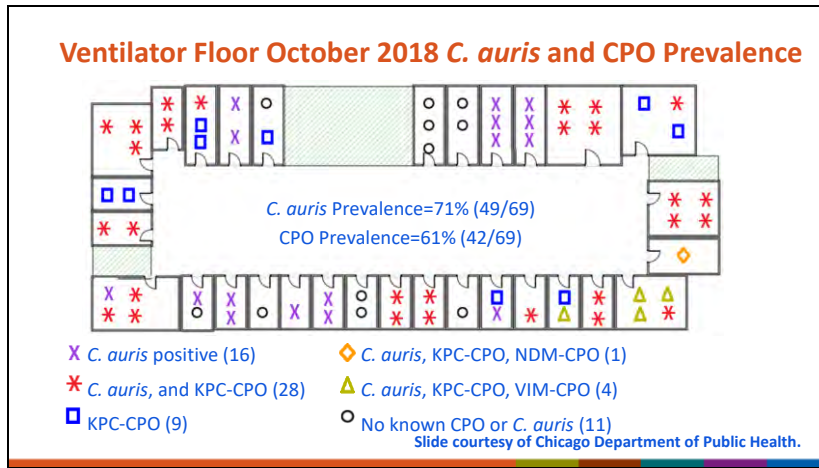
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Candida auris

- Emerging fungal pathogen
- Tends to be drug-resistant
- Colonized individuals have risk of invasive infection
 - 5-10% develop *C. auris* bloodstream infection within a year
- Yeast that spreads easily in healthcare settings, similar to resistant bacteria



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- ### Common Infection Control Challenges Identified During MDRO Outbreak Responses
- Gaps in adherence to hand hygiene, limited access to alcohol-based hand rubs inside and outside of resident rooms
 - Limited access to personal protective equipment (PPE) and minimal use of Contact Precautions
 - Improper product selection, use and access to reduce environmental surface contamination within shared rooms
 - Inadequate cleaning/disinfection of equipment shared between residents
 - Incomplete communication of MDRO history or risk factors during inter-facility transfers between acute and post-acute care centers

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Implementing PPE Use and Enhanced Barrier Precautions in Nursing Homes

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Difficulty in Applying Transmission-Based Precautions for MDROs in Nursing Homes

- “Transmission-Based Precautions must be used when a resident develops **signs and symptoms** of a transmissible infection”
- “Facility policies must identify type and **duration** of Transmission-Based Precautions”
- “Transmission-Based Precautions should be the **least restrictive possible** for the resident based on his/her clinical situation and used for the **least amount of time**”
- “Once the resident is **no longer a risk for transmitting the infection... removing Transmission-Based Precautions is required**”

Department of Health and Human Services. Centers for Medicare and Medicaid Services. Rev. 173, 11-22-17. [State Operations Manual Appendix PP: Guidance to Surveyors for Long Term Care Facilities \[PDF – 749 pages\]](https://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap_pp_guidelines_tcf.pdf)
https://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap_pp_guidelines_tcf.pdf

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Colonization ≠ Infection

Department of Health and Human Services. Centers for Medicare and Medicaid Services. Rev. 173, 11-22-17. [State Operations Manual Appendix PP: Guidance to Surveyors for Long Term Care Facilities \[PDF – 749 pages\]](https://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap_pp_guidelines_tcf.pdf)
https://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap_pp_guidelines_tcf.pdf

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Difficulty in Applying Transmission-Based Precautions for MDROs in Nursing Homes

- “Transmission develops sign **Colonization ≠ Infection** resident on”
- “Facility policies must identify type and duration of Transmission-Based Precautions”
- “Transmission possible for the least **Duration of MDRO colonization can be prolonged (>6 months)** used for”
- “Once the resident is no longer a risk for transmitting the infection... removing Transmission-Based Precautions is required”

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Difficulty in Applying Transmission-Based Precautions for MDROs in Nursing Homes

- “Transmission develops sign **Colonization ≠ Infection** resident on”
- “Facility policies must identify type and duration of Transmission-Based Precautions”
- “Transmission possible for the least **Duration of MDRO colonization can be prolonged (>6 months)** used for”
- “Once the resident is no longer a risk for transmitting the infection... removing Transmission-Based Precautions is required”
Resident remains at risk for transmitting the MDRO even when not actively infected

Department of Health and Human Services. Centers for Medicare and Medicaid Services. Rev. 173, 11-22-17.
[State Operations Manual Appendix PP: Guidance to Surveyors for Long Term Care Facilities \[PDF – 749 pages\]](https://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap_pp_guidelines_tcf.pdf)
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The Need for a New Approach

- Clarification of how and when to use PPE and room restriction to prevent the spread of MDROs
- Balanced approach to managing the prolonged colonization and preventing the silent spread of MDROs
- Addresses care of nursing homes residents at-risk of acquiring colonization



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Enhanced Barrier Precautions (EBP): Guidance for Nursing Homes to Prevent MDRO Spread

The screenshot shows a CDC webpage with a navigation menu on the left and a main content area. The main content area has a title 'Implementation of Personal Protective Equipment (PPE) Use in Nursing Homes to Prevent Spread of Multidrug-resistant Organisms (MDROs)' and a sub-header 'Final revised: Expanded list of PPE to require proper use during spread of MDROs (PDF) - 7 pages'. Below this is a 'Summary of Recent Changes' section with bullet points: 'Added additional rationale for the use of Enhanced Barrier Precautions (EBP) in nursing homes, including the high prevalence of multidrug-resistant organisms (MDROs) colonization among residents in this setting.', 'Expanded residents for whom EBP applies to include any resident with an indwelling medical device or wound (regardless of MDRO colonization or infection status).', and 'Expanded MDROs for which EBP applies.' It also notes that EBP are to be continued for the duration of a resident's admission and that the page was updated as of July 12, 2022. A 'Resources' section lists 'Continuing Education: Overview, Implementation, and Use of Enhanced Barrier Precautions in Nursing Homes, November 18, 2022'.

Implementation of Personal Protective Equipment (PPE) Use in Nursing Homes to Prevent Spread of Multidrug-resistant Organisms (MDROs)

<https://www.cdc.gov/hai/containment/PPE-Nursing-Homes.html>

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“Enhanced Barrier Precautions expand the use of PPE beyond situations in which exposure to blood and body fluids is anticipated

and refer to the **use of gown and gloves during high-contact resident care activities** that provide opportunities for transfer of MDROs to staff hands and clothing.”

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High-contact Resident Care Activities



Dressing	Bathing/Showering	Transferring	Providing Hygiene
Changing Linens	Changing Briefs or Assisting with Toileting	Device Care or Use <ul style="list-style-type: none">• Indwelling catheter• Trach/vent• Central line• Feeding tube	Wound Care <ul style="list-style-type: none">• Generally defined as the care of any skin opening requiring a dressing

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Case Presentation

Which infection prevention precautions should be implemented?

- a) Standard Precautions
- b) Droplet Precautions
- c) Contact Precautions
- d) Airborne Precautions
- e) Enhanced Barrier Precautions

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Case Presentation

Which infection prevention precautions should be implemented?

- a) **Standard Precautions**
- b) Droplet Precautions
- c) **Contact Precautions**
- d) Airborne Precautions
- e) Enhanced Barrier Precautions

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Contact Precautions should be used:

- **All residents infected or colonized with a targeted multidrug-resistant organism in specific situations:**
 - Presence of acute diarrhea
 - Presence of draining wounds or other sites of secretions or excretions that are unable to be kept covered or contained
 - For a limited time period on units or in facilities during an investigation of a suspected or confirmed MDRO outbreak
- **For infections (e.g., *C. difficile*, norovirus, scabies) and other conditions where Contact Precautions is recommended**
 - Type and duration of Precautions Recommended for Selected Infections and Conditions of the CDC Guideline for Isolation Precautions: [Appendix A | Isolation Precautions | Guidelines Library | Infection Control | CDC](#)

Emergency Preparedness

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HELP

Emergency Preparedness
2023 Bootcamp

KENTUCKY INFECTION PREVENTION
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Objectives

- Discuss the different types of PPE available for healthcare providers
- Review the appropriate procedures for donning and doffing PPE
- Discuss the important PPE selection criteria to ensure healthcare team member safety and proper usage

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What Choice Do You Want to Make?

React to the Emergency

Prepare For and Mitigate the Emergency

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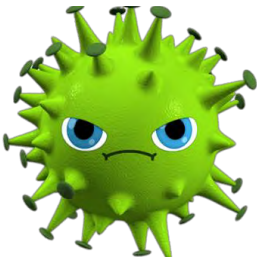
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Stop the Transmission of Bad Bugs!



- Contaminated Hands of the HCP or Patient
- Contaminated Clinical Environment of Care
- Contaminated Patient's Skin


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What is PPE?

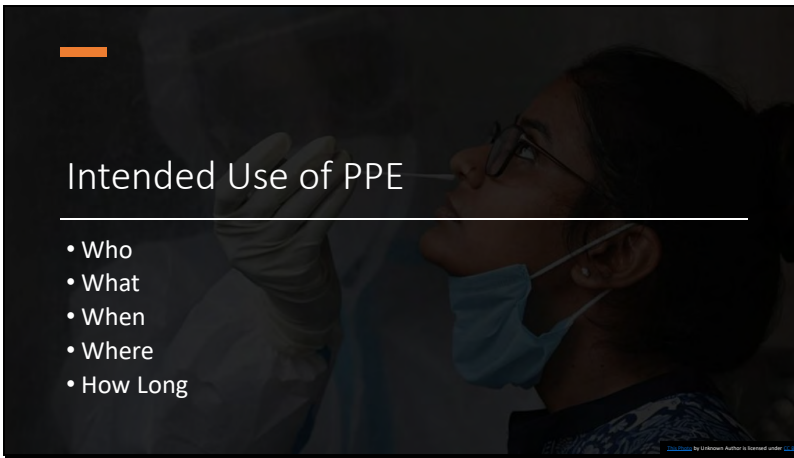
- "specialized clothing or equipment worn by an employee for protection against infectious materials"

Source: OSHA



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Intended Use of PPE

- Who
- What
- When
- Where
- How Long

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Who Regulates PPE Products Used in Healthcare Settings?



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OSHA vs. CDC:
Who Rules?

- OSHA issues workplace health and safety regulations. Regarding PPE, employers must:
 - Provide appropriate PPE for employees
 - Ensure that PPE is disposed, or reusable PPE is cleaned, laundered, repaired and stored after use
- OSHA also specifies circumstances for which PPE is indicated
- CDC recommends when, what and how to use PPE

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Applicable OSHA Standards to PPE Usage



- Bloodborne Pathogens Standard
- Needlestick Prevention Act
- General Duty Clause

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OSHA General Duty Clause

- However, under OSHA's General Duty Clause PPE is required for any potential infectious disease exposure.
- Employers must provide their employees with appropriate PPE and ensure that PPE is disposed or, if reusable, that it is properly cleaned or laundered, repaired and stored after use.

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To Access OSHA eTOOL:
<https://www.osha.gov/etools/hospitals/hospital-wide-hazards/biological-hazards>

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Effective June 1, 2020, the new COVID-19 pathogen is classified as a biological hazard.

Administration	Emergency Temporary Standard (ETS) applies, with some exceptions, to settings where any employee provides healthcare services or is at protecting workers facing the highest COVID-19 hazards—those working in healthcare settings where suspected or confirmed employees in hospitals, nursing homes, and assisted living facilities; emergency responders; home healthcare workers; and employees or confirmed COVID-19 patients are treated. For more information, please visit www.osha.gov/coronavirus/ets .
Clinical Services	
Hospitals are one of every 100 facilities	to work. In 2015, U.S. hospitals recorded 228,200 work-related injuries and illnesses, a rate of 5.9 work-related injuries and illnesses for every 100 full-time employees.
Hazards present in hospital settings, such as cleaning with some risk to help a patient	include lifting and moving patients, needles, slips, trips, and falls, exposure to infectious diseases, hazardous chemicals, and air pollutants. Hospitals have a dynamic, unpredictable environment and a unique culture. Hospital work often requires a high level of focus and attention to detail. Caregivers feel an ethical duty to "do no harm" to patients and may even put their own safety and health at risk to help a patient.
Because hospital work is often stressful and repetitive, it can lead to caregiver fatigue, injury, and stress with a high risk of patient safety incidents.	
This Hospitals eTool highlights some OSHA standards that apply to hospital settings and identifies hazards that are commonly found in various hospital areas, such as the emergency department and the surgical suite. For each hospital area, OSHA identifies specific recognized hazards, requirements, and controls that are likely applicable in that particular area. Recognized hazards may be required by specific OSHA standards, such as PPE, respirators, and/or work practice, administrative, or engineering controls, but even if they are not, these controls may be required by the Occupational Safety and Health Act of 1970, 29 U.S.C. 654(a)(1), which requires each employer to "furnish to each of his employees who are free from recognized hazards that are causing or are likely to cause death or serious physical harm to his employees."	
In this Hospitals eTool, hazards and controls for each area are listed in the first area, but does not highlight them in another area. Hazards and controls highlighted in the first area are not applicable to the second area. Employers need to conduct a thorough worksite assessment to identify hazards to which employees are exposed and the full range of controls that will protect workers from those hazards.	
Surgical	See OSHA's Workers' Rights page for more information on rights and protections.

Source: <https://www.osha.gov/etools/hospitals/hospital-wide-hazards/biological-hazards>

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Hospitals Home - Emergency Department

An emergency department (ED) is a medical treatment facility specializing in emergency medicine, the acute care of patients who present without prior appointment, either on their own or by ambulance. [See OSHA's statement regarding its choice of focus points for this hospital area.]

Select a common safety and health topic or hazard from the list below to view information related to the topic/hazard:

Biological Hazards – Infectious Diseases	Work-related Musculoskeletal Disorders
Hazardous Chemicals	Workplace Violence
Opioids such as Fentanyl	Stress in the Workplace
Slips/Trips/Falls	Mass Casualty Incidents with Patient Exposure to Hazardous Substances
Equipment Hazards	

Source: <https://www.osha.gov/etools/hospitals/hospital-wide-hazards/biological-hazards>

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Hospital-wide Hazards - Biological Hazards - Infectious Diseases

Workers in hospital settings may be exposed to a variety of common and emerging infectious disease hazards, particularly if proper infection prevention and control measures are not implemented in the workplace. Examples of infectious disease hazards include seasonal and pandemic influenza, norovirus; Ebola; Middle East Respiratory Syndrome (MERS); tuberculosis, methicillin-resistant *Staphylococcus Aureus* (MRSA), and other potentially drug-resistant organisms.

Infectious diseases are caused by agents that are transmissible through one or more different routes, including the contact, droplet, airborne, and bloodborne routes. The transmission of infectious agents through the bloodborne route—a specific subset of contact transmission—is defined in the Bloodborne Pathogens (BBP) standard, 29 CFR 1910.1030 (See the Bloodborne Pathogens section below).

An effective infection control program normally relies upon a multi-layered and overlapping strategy of engineering, administrative and work practice controls, and PPE. It is OSHA's intent in this eTool to highlight some—not all—of the controls that would be necessary to the development and implementation of an effective program. Implementing the controls highlighted here alone will not typically protect workers from infection hazards.

Follow standard and transmission-based precautions to prevent worker infections (see also the OSHA page: [Worker protections against occupational exposure to infectious diseases](#)). Early identification and isolation of sources of infectious agents (including sick patients), proper hand hygiene, worker training, effective engineering and administrative controls, safer work practices, and appropriate personal protective equipment (PPE), among other controls, help reduce the risk of transmission of infectious agents to workers.

Employers must comply with the BBP standard to the extent that there is "occupational exposure" (i.e., to the extent workers should reasonably anticipate contact with blood or other potentially infectious materials (OPIM) that may result from the performance of duties). Employers must also comply with the PPE Standard, 29 CFR 1910 Subpart L, and the OSH Act's General Duty Clause, 29 U.S.C. 654(a)(1), to protect their workers from infectious disease hazards. The General Duty Clause requires each employer to "furnish to each of his employees employment and a place of employment which are free from recognized hazards that are causing or are likely to cause death or serious physical harm to his employees."

OSHA provides agent-specific guidance for a variety of pathogens that workers in hospital settings may encounter. See OSHA's Safety and Health Topics Pages for Biological Agents and Bloodborne Pathogens and Needlestick Prevention for additional information.

Hazard

Source: <https://www.osha.gov/etools/hospitals/hospital-wide-hazards/biological-hazards>

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Requirements under OSHA's Bloodborne Pathogens Standard, 29 CFR 1910.1030

- Establish Universal Precautions:
 - Universal Precautions: An approach to infection control that treats all human blood and certain human bodily fluids as if they were infectious for HIV and HBV or other bloodborne pathogens. [29 CFR 1910.1030(b)]
 - The requirement to use Universal Precautions in the Bloodborne Pathogens Standard [29 CFR 1910.1030(d)(1)] means implementing the precautions required by the standard (e.g., engineering and work practice controls, appropriate PPE such as gloves, masks, and gowns) whenever there is exposure to blood or OPIM (or in some cases other body fluids).
 - Alternative concepts in infection control are called Body Substance Isolation and Standard Precautions. These alternatives define all body fluids and substances as infectious, and OSHA permits the implementation of these approaches, as an alternative to universal precautions, provided that facilities utilizing them adhere to all other provisions of the Bloodborne Pathogens Standard.
- All procedures involving blood or other potentially infectious materials shall be performed in such a manner as to minimize splashing, spraying, spattering, and generation of droplets of these substances. [29 CFR 1910.1030(d)(2)(iv)]
- Ensure that employees use appropriate personal protective equipment (PPE), (e.g., gloves, gowns, face masks), as required by the standard, when there is anticipated blood or OPIM exposure. [29 CFR 1910.1030(d)(2)(v), 29 CFR 1910.1030(d)(3)(ii)]
- Provide handwashing facilities (see definition in standard) which are readily accessible to employees. Ensure that employees wash their hands immediately or as soon as feasible after removal of gloves or other personal protective equipment, and that employees wash hands and any other skin with soap and water, or flush mucous membranes with water immediately or as soon as feasible following contact of such body areas with blood or other potentially infectious materials. [29 CFR 1910.1030(d)(2)(iii), 29 CFR 1910.1030(d)(2)(v), 29 CFR 1910.1030(d)(2)(vi)]
 - If there has been no occupational exposure to blood or OPIM (as defined in 29 CFR 1910.1030(b)), the use of alcohol-based hand cleaners, as described in the 2002 CDC "Guidelines for Hand Hygiene in Health-Care Settings," would be appropriate.

OSHA requires employers to ensure that the biosafety officer or other responsible person conducts an exposure determination to determine the exposure of workers to blood or OPIM throughout the hospital setting. [29 CFR 1910.1030(d)(2)(ii)]

Source: <https://www.osha-slc.gov/Press/News/PressReleases/2014/04/20140423.html>

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Hierarchy of Controls

- Training and administrative controls
- Engineering controls
- Work practice controls
- Personal protective equipment

Hierarchy of Controls

- Elimination** (Most effective): Physically remove the hazard.
- Substitution**: Replace the hazard.
- Engineering Controls**: Isolate people from the hazard.
- Administrative Controls**: Change the way people work.
- PPE** (Least effective): Protect the worker with Personal Protective Equipment.

Source: Centers for Disease Control and Prevention

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Common Types of PPE

- Gloves**: protect hands
- Gowns/aprons**: protect skin and/or clothing
- Masks and respirators**: protect mouth/nose
Respirators – protect respiratory tract from airborne infectious agents
- Goggles**: protect eyes
- Face shields**: protect face, mouth, nose, and eyes

Source: Centers for Disease Control and Prevention


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Important Considerations for PPE Selection

- Type of exposure anticipated:
 - Splash/spray versus touch
 - Category of isolation precautions
- Durability and appropriateness for the task
- Fit



Source: Centers for Disease Control and Prevention

Slide

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Glove Important Caveats

- Purpose: patient care, environmental services, other
- Glove material: vinyl, latex, nitrile, other
- Sterile or nonsterile
- One or two pair
- Single use or reusable



Source: Centers for Disease Control and Prevention

Slide

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Important Caveats for Gowns/Aprons

- Purpose of use**
- Material:**
 - Natural or man-made
 - Reusable or disposable
 - Resistance to fluid penetration
- Clean or sterile**

Slide

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What are Gowns?

- Surgical gowns
- Isolation gowns
- Surgical isolation gowns
- Nonsurgical gowns
- Procedural gowns
- Operating room gowns

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Levels of Gown Protection

-  Level 1: *Minimal risk*, to be used, for example, during basic care, standard isolation, cover gown for visitors, or in a standard medical unit
-  Level 2: *Low risk*, to be used, for example, during blood draw, suturing, in the Intensive Care Unit (ICU), or a pathology lab
-  Level 3: *Moderate risk*, to be used, for example, during arterial blood draw, inserting an Intravenous (IV) line, in the Emergency Room, or for trauma cases
-  Level 4: *High risk*, to be used, for example, during long, fluid intense procedures, surgery, when pathogen resistance is needed or infectious diseases are suspected (non-airborne)

Source: Food and Drug Administration

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Surgical Gowns

- A surgical gown is regulated by the FDA as a Class II medical device that requires a 510(k) premarket notification.
- A surgical gown is a personal protective garment intended to be worn by health care personnel during surgical procedures to protect both the patient and health care personnel from the transfer of microorganisms, body fluids, and particulate matter.
- The critical zones include the front of the body from top of shoulders to knees and the arms from the wrist cuff to above the elbow. Surgical gowns can be used for any risk level (Levels 1-4).
- All surgical gowns must be labeled as a surgical gown.

Source: Food and Drug Administration

Slide

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What is the Standard for Surgical Gowns?

• American Society for Testing and Materials (ASTM) F2407 is an umbrella document which describes testing for surgical gowns:

- tear resistance
- seam strength
- lint generation
- evaporative resistance
- water vapor transmission.

Source: Food and Drug Administration

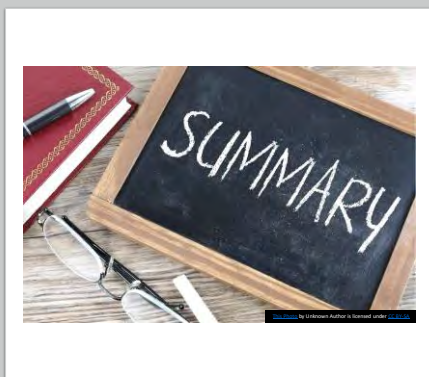
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Summary of ASTM F2407 standard

- Tensile Strength: ASTM D5034, ASTM D1682
- Tear resistance: ASTM D5587(woven), ASTM D5587 (nonwoven), ASTM D1424
- Seam Strength: ASTM D751 (stretch woven or knit)
- Lint Generation (ISO 9073 Part 10)
- Water vapor transmission (breathability) ASTM F1868 Part B, ASTM D6701 (nonwoven), ASTM D737-75

Source: Food and Drug Administration



Slide

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Face/Eye Coverings Important Caveats

- **Masks:** protect nose and mouth
 - Should fully cover nose and mouth and prevent fluid penetration
 - Procedure, Surgical, or Respirator
- **Goggles:** protect eyes
 - Should fit snugly over and around eyes
 - Personal glasses not a substitute for goggles
 - Antifog feature improves clarity

Source: Centers for Disease Control and Prevention



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Levels of ASTM Mask Protection

- **Level 1: low barrier protection** for general use for low-risk, nonsurgical procedures and exams that do not involve aerosols, sprays and fluids. An ear loop mask is a level 1 mask. ASTM level 1 masks are the general standard for both surgical and procedural use.
- **Level 2: moderate barrier protection** for low-to-moderate levels of aerosols, sprays and fluids.
- **Level 3: maximum barrier protection** for any situation that has the potential for exposure to heavy levels of aerosols, sprays and fluids.

Source: ASTM Mask Standard

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Face Shields

- Face shields: protect face, nose, mouth, and eyes
- Should cover forehead, extend below chin and wrap around side of face

Source: Centers for Disease Control and Prevention



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Respiratory Protection

- Purpose: protect from inhalation of infectious aerosols (e.g., *Mycobacterium tuberculosis*)
- PPE types for respiratory protection
 - Particulate respirators
 - Half- or full-face elastomeric respirators
 - Powered air purifying respirators (PAPR)

Source: Centers for Disease Control and Prevention



Slide

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Doffing PPE: Correct Sequence

- 1) Gloves
- 2) Face shield or goggles
- 3) Gown
- 4) Mask or respirator
- 5) Hand Hygiene

Source: Centers for Disease Control and Prevention

SEQUENCE FOR REMOVING PERSONAL PROTECTIVE EQUIPMENT (PPE)

Except for respirators, remove PPE at doorway or in anterooms. Remove respirators after leaving patient rooms and closing doors.

- 1. GLOVES**
 - Consider if gloves are contaminated!
 - Grasp outside of glove with opposite gloved hand.
 - Peel off.
 - Hold removed glove in gloved hand.
 - Slide fingers of right hand behind and under remaining glove at wrist.
 - Peel glove off over first glove.
 - Discard gloves in waste container.
- 2. GOGGLES OR FACE SHIELD**
 - Consider if goggles or face shield is contaminated!
 - To remove, handle by head band or ear pieces.
 - Place in designated receptacle for reprocessing or in waste container.
- 3. GOWN**
 - Grasp ties and sleeves are contaminated!
 - Untie or slip.
 - Roll away from neck and shoulders, touching inside of gown only.
 - Turn gown inside out.
 - Fold or roll into a bundle and discard.
- 4. MASK OR RESPIRATOR**
 - Kind of respirator is contaminated! **DO NOT TOUCH!**
 - Grasp bottom, then top, sides or straps and remove.
 - Discard in waste container.

PERFORM HAND HYGIENE BETWEEN STEPS IF HANDS BECOME CONTAMINATED AND IMMEDIATELY AFTER REMOVING ALL PPE

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OSHA Required Training

- When it is necessary
- What kind is necessary
- How to properly put it on, adjust, wear and take it off
- The limitations of the equipment
- Proper care, maintenance, useful life, and disposal of the equipment



Source: Occupational Safety and Health Administration

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Special Circumstances Call for Special Approaches

Examples of healthcare work tasks associated with exposure risk levels

Lower (caution)	Medium	High	Very High
<ul style="list-style-type: none"> Performing administrative duties in non-public areas of healthcare facilities, away from other staff members. <p><small>Note: For activities in the lower (caution) risk category, OSHA's <i>Interim Guidance for Workers and Employers of Workers at Lower Risk of Exposure</i> may be most appropriate.</small></p>	<ul style="list-style-type: none"> Providing care to the general public who are not known or suspected COVID-19 patients. Working at busy staff work areas within a healthcare facility. 	<ul style="list-style-type: none"> Entering a known or suspected COVID-19 patient's room. Providing care for a known or suspected COVID-19 patient not involving aerosol-generating procedures. 	<ul style="list-style-type: none"> Performing aerosol-generating procedures (e.g., intubation, cough induction procedures, bronchoscopies, some dental procedures and exams, or invasive specimen collection) on known or suspected COVID-19 patients. Collecting or handling specimens from known or suspected COVID-19 patients.

Source: Occupational Safety & Health Administration

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OSHA Safe Workplaces & PPE Enforcement

01

Differentiate clean areas (e.g., where PPE is put on) from potentially contaminated areas (e.g., where PPE is removed);

02

Handle waste and other potentially infectious materials; and

03

Clean, disinfect, and maintain reusable equipment and PPE.


Source: Occupational Safety and Health Administration

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Levels of PPE Usage

- Conventional
- Contingency
- Crisis



Source: Centers for Disease Control and Prevention

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Homework List

TO DO LIST

- Determine Intended Use
- Simulated Use Training Rules
- Optimize PPE Usage
- Evaluate the Program Effectiveness



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Additional Tools & Resources

- <http://www.cdc.gov/niosh/npptl/respirators/respsars.html>
- <http://www.cdc.gov/niosh/99-143.html>
- <http://www.cdc.gov/niosh/topics/respirators>
- <https://www.osha.gov/coronavirus/control-prevention/healthcare-workers>
- <https://www.osha.gov/etools>

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References

- **Guideline for Isolation Precautions: Preventing Transmission of Infectious Agents in Healthcare Settings, Centers for Disease Control and Prevention, 2007.**
- **CDC's Core Infection Prevention and Control Practices for Safe Healthcare Delivery in All Settings, Centers for Disease Control and Prevention, 2022.**



Stay Connected

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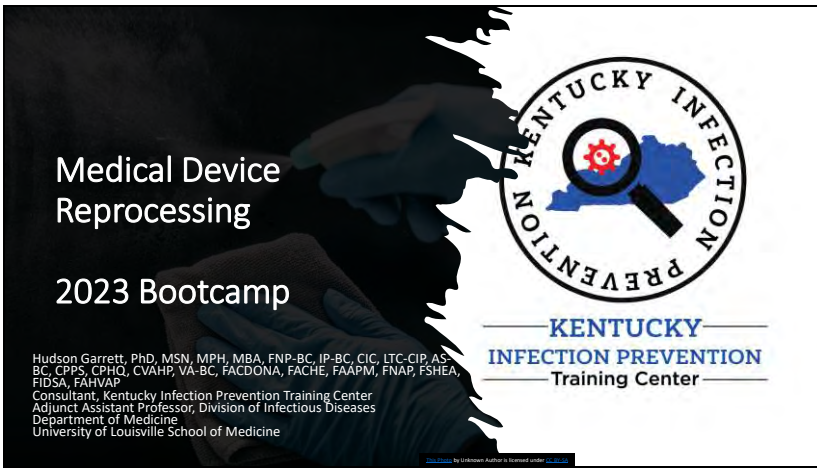
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Medical Device Reprocessing

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1



Medical Device
Reprocessing

2023 Bootcamp

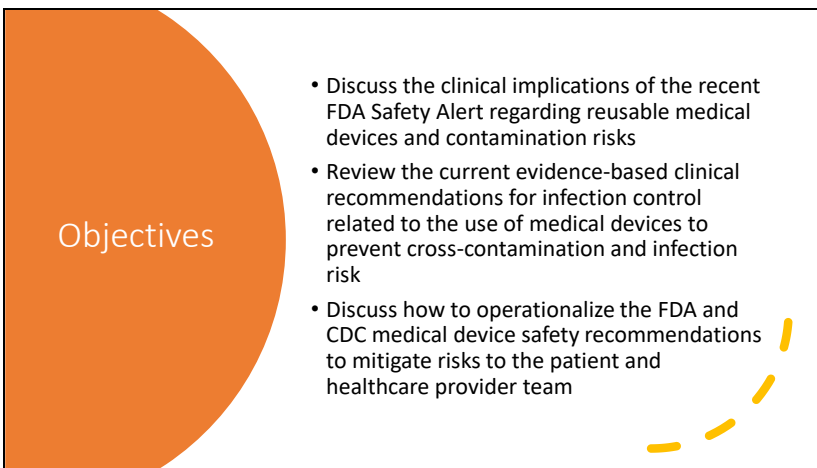
Hudson Garrett, PhD, MSN, MPH, MBA, FNP-BC, IP-BC, CIC, LTC-CIP, AS-BC, CPPS, CPHQ, CVAHP, VA-BC, FACDONA, FACHE, FAAPM, FNAP, FSHEA, FIDSA, FAHVAP
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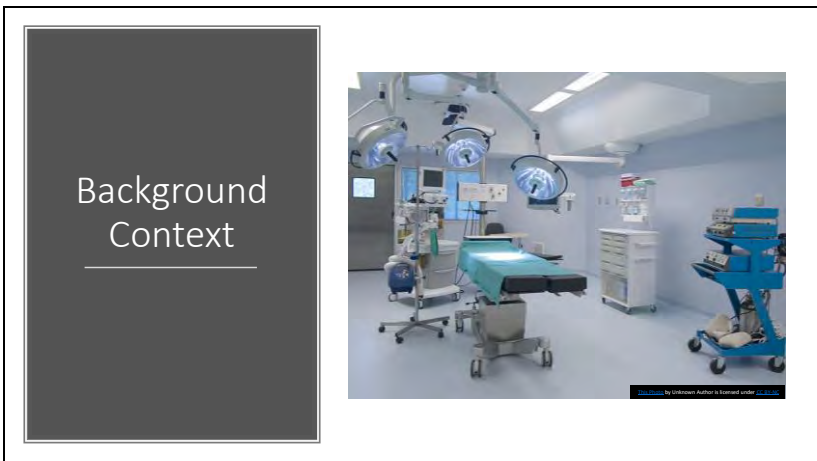


Objectives


- Discuss the clinical implications of the recent FDA Safety Alert regarding reusable medical devices and contamination risks
- Review the current evidence-based clinical recommendations for infection control related to the use of medical devices to prevent cross-contamination and infection risk
- Discuss how to operationalize the FDA and CDC medical device safety recommendations to mitigate risks to the patient and healthcare provider team

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3



Background
Context



Slide

4

What exactly are "Reusable Medical Devices"?

- All reusable medical devices can be grouped into one of three categories according to the degree of risk of infection associated with the use of the device:
 - Critical devices, such as surgical forceps, come in contact with blood or normally sterile tissue.
 - Semi-critical devices, such as endoscopes, come in contact with mucus membranes.
 - Non-critical devices, such as stethoscopes, come in contact with unbroken skin.

Source: <https://www.fda.gov/medical-devices/reprocessing-reusable-medical-devices/what-are-reusable-medical-devices>

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Outbreaks Associated with Glucometers

- Using fingerstick devices for more than one person
- Using a blood glucose meter for more than one person without cleaning and disinfecting it in between uses
- Using insulin pens for more than one person
- Failing to change gloves and perform hand hygiene between fingerstick procedures

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<p>Dirty endoscopes blamed for superbug outbreak</p>	<p>Deadly bacteria on medical scopes trigger infections</p>	
	<p>Modern Healthcare</p> <p>Study finds nearly three-quarters of commonly used medical scopes tainted by bacteria</p>	

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Identified Endoscope Reprocessing Challenges

- Automated Endoscope Reprocessors
- Use of non-approved supplies to reprocess and clean
- Improper storage of reusable devices
- Environmental contamination
- Reprocessing personnel inconsistency
- Environmental controls vary (temp, humidity, etc.)
- Unseen Damage to the Reprocessing Personnel

Source: <https://www.fda.gov/medical-devices/safety-communications/fda-recommending-transition-duodenoscopes-innovative-designs-enhance-safety-fda-safety-communication>

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Time for Action

SAFETY WARNING:

**U.S. Department of Health and Human Services
Food and Drug Administration**

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What has Triggered these FDA Safety Alerts?

- Suspected Infections or Device Contaminations Issues
- Reprocessing Methods
- Reprocessing Instructions in the Device Labeling
- Endoscope Design

Source: <https://www.fda.gov/medical-devices/safety-communications/fda-recommending-transition-duodenoscopes-innovative-designs-enhance-safety-fda-safety-communication>

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Additional Challenges at Play

- **Human Factors: Reprocessing Instruction Manual Format and Content**
 - Reliability of reprocessing instructions and user's ability to access and follow them
 - Element of time creates inherent risks
- **Alteration of the Design and Componentry by Third Party Repair**
 - Adulterated devices
 - Non-validated repair parts and lack of inspection capability and quality
- **Use of Non-OEM-Validated Cleaning Brushes**
 - Damage to device
 - Inability to properly clean and remove debris
- **Use of Materially Incompatible Detergents and Disinfectants**
 - Potential residues
 - Damage to device, especially glues and rubber components



Source: <https://www.fda.gov/medical-devices/safety-communications/fda-recommending-transition-sterilization-scopes-innovative-designs-enhance-safety-fda-safety-communication>

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FDA Identified Reusable Device Risks

- Long, narrow interior channels (lumens), including those with internal surfaces that are not smooth, have ridges or sharp angles, or are too small to permit a brush to pass through
- Hinges
- Sleeves surrounding rods, blades, activators, inserters, etc.
- Adjacent device surfaces between which debris can be forced or caught during use
- O-rings
- Valves that regulate the flow of fluid through a device (stopcocks)
- Devices with these or other design features that cannot be disassembled for reprocessing

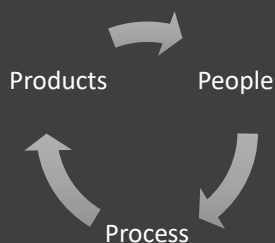


Source: <https://www.fda.gov/medical-devices/safety-communications/fda-recommending-transition-sterilization-scopes-innovative-designs-enhance-safety-fda-safety-communication>

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The 3 P's Approach



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People



- Do I have the right team members performing the role for which they are most qualified?
- How do I ensure the competency of my reprocessing personnel in reprocessing medical devices?
- Are my personnel able to meet the demands of our clinical practice with reprocessing?
- Do I have total confidence in my reprocessing process?

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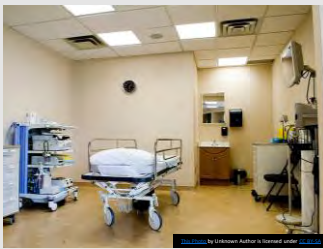


Process

- How is my reprocessing process validated and how often?
- How often does the device vendor validate our reprocessing capability?
- What other devices does our facility use that may contribute to reprocessing failures?
- How would I know if I have a reprocessing failure and how many patients would be impacted?

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Products

- Do I want to continue to take the known risks associated with reprocessing a reusable medical device?
- How old is my fleet of reusable devices and how often are they inspected, serviced, and assessed by the actual OEM device manufacturer?
- What other third-party devices might be used through the medical device that could result in damage to the device and create a pathway for potential device contamination?

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Available Options

- **Single-use (disposable) medical devices** are only intended to be used for one patient and do not require reprocessing.
- **Reusable medical devices** can be used on multiple patients. These devices must undergo reprocessing in between uses, to clean the devices of soil and contaminants, and to inactivate microorganisms by sterilization or disinfection.

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Hierarchy of Disinfection Matters: Where should we Evolve to Protect Patients?

Sterilization

High Level Disinfection

Intermediate Level Disinfection

Low Level Disinfection


Cleaning

Slide

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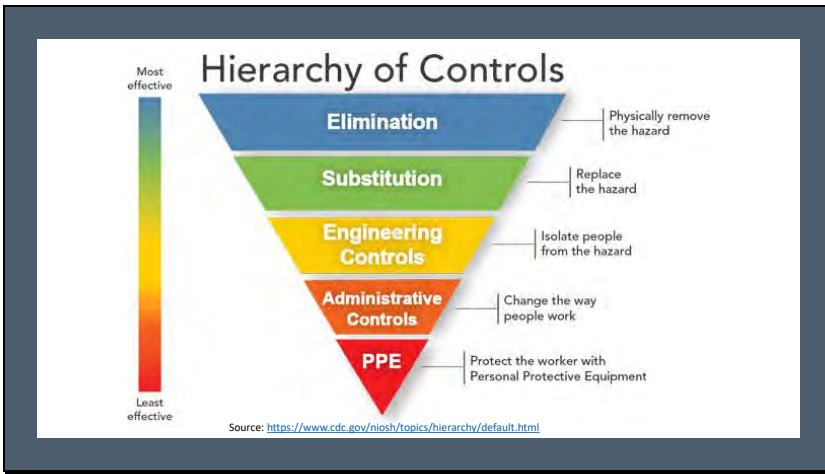
Key Question

Are device-related infections from contaminated reusable medical devices completely preventable?



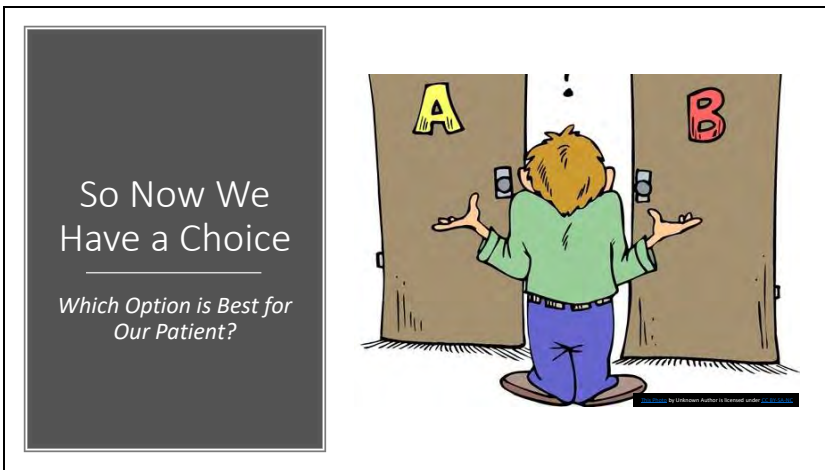
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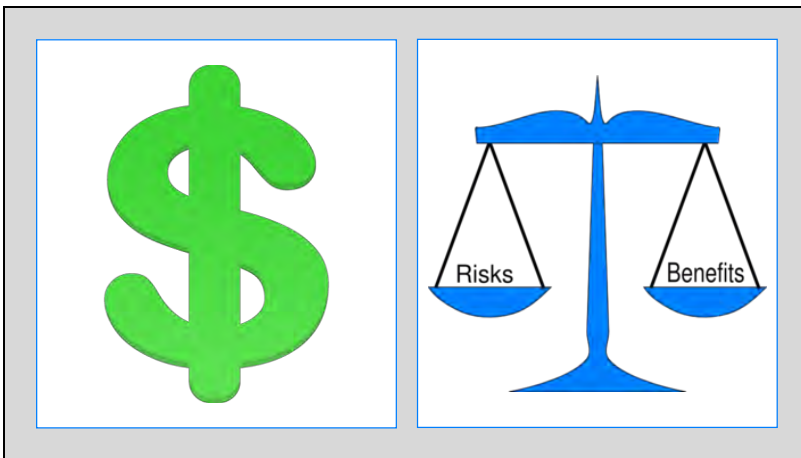
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Risk vs. Benefits

- **Reusable Devices**
 - Maintenance
 - Wear and Tear
 - Damage
 - Multi-Patient Use
 - Reprocessing Failure Potential
 - Variable Performance depending upon maintenance condition of device
 - Inherent risk for infection
- **Disposable, Sterile Devices**
 - Sterile Devices
 - Single-Patient Use
 - No Maintenance
 - No Wear and Tear
 - Consistent Clinical Performance for each procedure

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Stepping Up the Reprocessing Game

- Consider using sterilization instead of high-level disinfection when feasible, because sterilization has a greater safety margin than high-level disinfection. Steps should include precleaning, leak testing, cleaning, and sterilization.
 - If sterilization is not available, then high-level disinfection steps should include precleaning, leak testing, cleaning, high-level disinfecting, rinsing with tap or utility water followed by alcohol flushing or with critical (filtered or sterile) water, and drying.
- Use only manufacturer-specified cleaning accessories, high-level disinfectants, enzymatic cleaning agents, and detergents.

Source: <https://www.fda.gov/medical-devices/safety-communications/flexible-bronchoscopes-and-updated-recommendations-reprocessing-104-0719-comunicacion>

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Next Generation Medical Devices

- Smooth surfaces, including smooth inner surfaces of the long, narrow interior channels (lumens)
- The ability to disassemble devices with multiple components
- Non-interchangeable connectors for critical connections (For example, tubes used with endoscopes for direct patient connection that cannot be interchanged with tubing used for waste drainage)
- Clear identification of connecting accessories, such as drainage tubing
- Clear indication and identification of components that must be discarded after patient use and cannot be reprocessed or reused
- Disposable components for the hardest to clean areas
- Designs that address how fluid flows through the device, and areas of debris build-up within devices

Source: <https://www.fda.gov/medical-devices/reprocessing-reusable-medical-devices/working-together-improve-reusable-medical-device-reprocessing>

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Safely Maintaining Clinical Operations

- Eliminating reprocessing saves time, money, and risk
- Single-use devices can ensure the availability of a device for all patients regardless of time of the day or day of the week (i.e., weekends & after hours)
- Facilities should still have a backup plan in place to use reusable devices should single-use devices be on backorder
- Single-Use allows bedside flexible endoscopy without the need for transport to SPD and subsequent reprocessing
- Regular, ongoing competency training is necessary for reprocessing personnel

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Progressive Approach to Improving Medical Device Safety

```
graph TD; A[Improve the safety of current reusable medical devices by improving reprocessing.] --> B[Create new reusable devices with disposable high-risk components.]; A --> C[Increase the reprocessing effort from HLD to sterilization.]; C --> D[Utilize sterile, single-use devices that eliminate reprocessing risks.];
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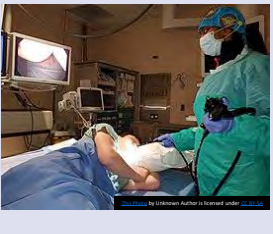
What Choice Does our Patient Expect?

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Putting it All Together

- Know what is expected of us by the Patients: Total Infection Mitigation
- Invest in assessing your institutional level of risk across the use of all reusable medical devices
- Utilize the highest level of risk mitigation available: Elimination when at all possible
- Continue to advance patient safety through innovations in People, Processes, and Products across the continuum of care



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Stay Connected

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Presentations - Day 2


Up and coming Topics in Infection Prevention and Control – What do you need to know right now?

Slide
1

**Up and Coming Topics in Infection Control
What Do You Need to Know Now?**

Michael J. Curran BSN, RN, CIC, NHDP-BC
Infection Control Nurse / MDRO Prevention Lead
HAI/AR Prevention Program

October 17, 2023



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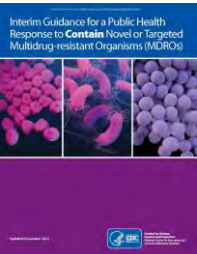
Objectives

- ♥ At the end of this presentation, participants will be able to
 - Recount the highlights of the containment and prevention guidance documents recently released by the CDC
 - Recognize the increased focus placed upon transmission prevention versus MDRO identification response
 - State the benefits of effective infection control communication with all key stakeholders

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CDC's Containment Guide -2022 Update



Interim Guidance for a Public Health Response to Contain Novel or Targeted Multidrug-resistant Organisms (MDROs)

♥ <https://www.cdc.gov/hai/pdfs/mdro-guides/Health-Response-Contain-MDRO-H.pdf>


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CDC's Prevention Guide – March 2023

▼ <https://www.cdc.gov/hai/pdfs/mdro-guides/Health-Response-Prevent-MDRO-508.pdf>



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2023 Prevention Guide Overview

▼ **Overarching principles for prevention activities**

- Starting MDRO prevention activities early
- Impact of prevention activities may vary
- Intended to slow the rate of transmission

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Strategy 1: Conduct Education

▼ Well-directed education can increase participation and adherence to recommended interventions by key stakeholders

▼ Education can be conducted using different approaches

- webinars, in-person workshops, onsite visits, or email

▼ Content and audience can be tailored for focus organism

▼ Participation should be incorporated into offerings

▼ Educational activities should be prioritized for facilities with greatest regional impact

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Facility Categories for Risk Stratification		
Facility categories	Characteristics	Examples of facility types
Influential	<ul style="list-style-type: none"> Longer lengths of stay High-acuity patients/residents Disproportionately influence regional MDRO prevalence 	<ul style="list-style-type: none"> Long-term acute care hospitals (LTACHs) Ventilator-capable skilled nursing facilities (vSNFs)
Highly connected	<ul style="list-style-type: none"> Most frequently receive transfers from influential facilities May play a role in MDRO spread through dispersal and concentration 	<ul style="list-style-type: none"> Acute care hospitals (ACHs) Critical access hospitals (CAHs) Skilled nursing facilities that don't care for ventilated residents (SNFs)
Other	<ul style="list-style-type: none"> Facilities that do not fit into above categories Can care for patients with MDROs and experience outbreaks 	<ul style="list-style-type: none"> ACHs, CAHs, SNFs Inpatient rehabilitation facilities Wound care clinics, dialysis, or home health

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Strategy 2: Improve Infection Prevention and Control (IPC) Practices

- Core IPC practices are designed to reduce pathogen transmission and infections
- Good adherence to these practices is predicted to limit transmission overall, not just the focus MDROs
- Health departments can improve facility IPC through prevention-driven assessment of IPC practices
 - Conducted independently of identification of new targeted MDRO colonization or infection or infection control concerns
 - Coupled with recommendations and coaching to mitigate identified gaps

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Prevention-driven IPC Assessments

- Prioritize **recurring IPC assessments** for influential facilities
 - Perform at least yearly, regardless of the presence or absence of targeted MDRO(s)
 - Provides opportunity for ongoing conversation between the facility and health department
 - At highly connected facility types, select these facilities based on identified need or characteristics
 - Prior MDRO outbreaks, prior IPC gaps, regulatory survey findings, health equity considerations, or *ad hoc* assessment results

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Prevention-driven IPC Assessment (cont.)

- ▼ **Ad hoc or as-needed IPC assessments**
 - One-time IPC assessments for prevention
 - » Not had a recent assessment
 - » Have a suspected high MDRO prevalence
- ▼ Priority given to facilities with substantial IPC gaps identified
- ▼ In skilled nursing facilities, include implementation of [Enhanced Barrier Precautions \(EBP\)](#)

Kentucky Department for Public Health 10

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Strategy 3: Detect Colonized Individuals

- ▼ Clinical MDRO infections represent only a small fraction of total
 - Many more are colonized
- ▼ Colonized individuals can be a source of transmission to others
 - If their colonization status is unknown, recommended IPC interventions may not be applied
- ▼ Combining colonization screening with good adherence to core IPC practices will have a larger impact on limiting transmission
 - More so than either strategy alone

Kentucky Department for Public Health 11

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Prevention-driven PPSs

- ▼ Screenings performed unit- or facility-wide based on the healthcare facility (or unit-level) risk for MDRO importation and transmission
 - Pre-planned – thus distinct from response-driven PPSs
- ▼ Goals
 - Identify colonized individuals so recommended interventions can be applied
 - Regularly assess facility MDRO epidemiology

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Prevention-driven PPSs (cont.)

- Prevention-driven, **recurring** PPSs are performed at a predetermined frequency
 - Possibly every four to six months
 - Resource-intensive
 - Prioritized for influential facilities (or units) where they may have the greatest impact on regional MDRO prevalence
 - LTACHs
 - vSNFs

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Prevention-driven PPSs (cont.)

- Implementation Considerations
 - In facilities that care for patients/residents with a wide range of risk levels for MDRO acquisition
 - Limited to high-risk patients/residents or units
 - Unless there is concern for high colonization pressure among other patients/residents
 - In a facility where all patients/residents are at high-risk for MDROs (e.g., LTACH), the PPS should generally be performed facility-wide

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Prevention-driven PPSs (cont.)

- Maximizing Efficacy
 - Increasing the frequency of PPS from twice yearly to quarterly is predicted to have greater benefits in regions with higher prevalence compared to those with limited spread of the MDRO
 - Less frequently only predicted to be impactful pre-introduction
 - In areas that are pre-introduction or have limited spread of the targeted MDRO, the decreased impact of less frequent PPSs may be moderated by other activities
 - Admission screening
 - Enhanced laboratory surveillance of clinical cultures

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Prevention-driven PPSs (cont.)

🛡️ Maximizing Efficacy (cont.)

- The frequency of prevention-driven, recurring PPSs may change over time based on local epidemiology
 - » In some areas, an increase in PPS frequency may be necessary due to increasing prevalence
- Reductions in regional MDRO prevalence are not predicted to result from prevention-driven, recurring PPSs performed at non-influential facility types

🛡️ **Prevention-driven, *ad hoc* PPSs** are performed once or intermittently to help define the regional epidemiology

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Prevention-driven PPSs (cont.)

🛡️ Recommended actions when cases are identified

- If the number of cases identified is at or below the facility’s baseline (i.e., prevalence is the same or lower than on previous PPS), then performing screening or IPC assessments beyond those already scheduled is not indicated
- If the number of cases detected is above the baseline established by prior PPS
 - » Assess infection control practices
 - » Perform one additional PPS approximately 2-4 weeks after the prevention PPS

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Admission Screening

🛡️ Use of colonization screening to identify an MDRO at the time of admission to a healthcare facility or unit within the same facility

- Ensures timely implementation of recommended interventions
 - » Contact precautions
 - » Placement in a cohort unit
- Can be useful to measure IPC effectiveness at a facility
- Can also identify other facilities within the region with a high MDRO prevalence
- Requires procedures to ensure prompt collection for all intended patients/residents

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Admission Screening (cont.)

- Implementation considerations
 - May perform universal or targeted screening
 - May be based on patient MDRO acquisition risk factors
 - Bedbound
 - Requires high levels of care
 - Receiving antibiotics
 - Current mechanical ventilation
 - Transfers from certain facilities
 - Influential facilities
 - Facilities with outbreaks
 - Admission into certain units (e.g., intensive care units)

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Admission Screening (cont.)

- Maximizing efficacy
 - Predicated on good adherence to IPC practices in the facility
 - Depends on facility risk category and epidemiologic stage of an MDRO
 - Early epidemiological stages
 - Implementing admission screening in influential facilities (e.g., LTACH, vSNF) where focus MDRO has not been identified or are low prevalence
 - Later epidemiological stages
 - Implementing admission screening in highly connected facilities that discharge to many different facilities (e.g., ACH)
 - Implement admission screening only after conducting a baseline PPS

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Strategy 4: Facilitate Communication

- Communication between healthcare facilities and public health is critical
- Communication between public health and healthcare facilities ensures situational awareness of MDRO epidemiology in the region
- Effective communication whenever a patient/resident infected or colonized with an MDRO is transferred within or between healthcare facilities
 - Increases the likelihood appropriate IPC actions will be implemented continuously through transitions of care
 - Decreases the likelihood of MDROs spreading to others


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Kentucky Department for Public Health

About Us



Kentucky Public Health
Prevent. Promote. Protect.



The Kentucky Department for Public Health (KDPH) is dedicated to improving the health and safety of Kentuckians through *prevention, promotion, and protection*.

As a major part of the Cabinet for Health and Family Services, KDPH provides guidance and support for health departments in all 120 counties.

Serving as Kentucky's dedicated public health resource, KDPH is responsible for identifying and allocating resources to communities and public health institutions to prevent and protect against diseases, outbreaks, and hazards statewide.

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Reportable Diseases

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Reportable Diseases in Kentucky
Carrell Rush, MPH

IP Bootcamp 2023

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PHAB
Advancing public health performance
ACCREDITED HEALTH DEPARTMENT
PUBLIC HEALTH ACCREDITATION BOARD

TEAM KENTUCKY
CABINET FOR HEALTH AND FAMILY SERVICES

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Kentucky Department for Public Health
Mission and Vision in Action

Healthier People, Healthier Communities. Our mission is to improve the health and safety of people in Kentucky through prevention, promotion and protection.

Prevention Promotion Protection

Diabetes Prevention Disease Surveillance Environmental Inspections HANDS	Immunizations KEIS Mobile Harm Reduction Newborn Screening	Prescription Assistance Public Health and Disaster Preparedness Smoking Cessation WIC
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Objectives

- Understand reporting requirements for:
 - Reportable Conditions
 - Outbreaks
- Learn what information to give your local health department (LHD) and/or Kentucky Department for Public Health (KDPH)
 - Why, what, who, when, how
- Understand what you can do to help with public health surveillance and reporting

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Kentucky Reportable Disease Regulation 902 KAR 2:020

- ♥ Mandates the reporting of communicable diseases and health hazards by providers to local and state public health authorities
- ♥ Specifies which diseases and hazards are reportable
- ♥ Specifies the urgency with which diseases and hazards must be reported
- ♥ Mandates the submission of isolates and clinical specimens to the KDPH Division of Laboratory Services for certain conditions
- ♥ Mandates the reporting of outbreaks of any communicable disease

♥ <https://apps.legislature.ky.gov/law/kar/titles/902/002/020/>

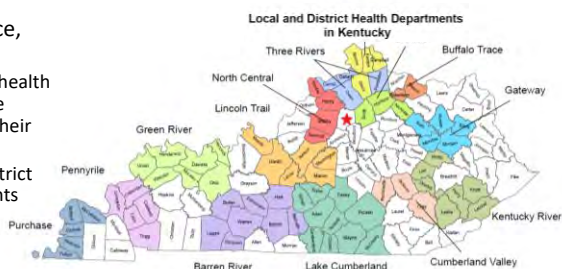
Slide

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Case Investigation

♥ Shared governance, home-rule state

- Local and district health departments have jurisdiction over their counties
- 61 county and district health departments



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Case Investigation

♥ Regional Epidemiologists are responsible for coordinating case investigations in their regions

- May or may not perform the investigation
- Communicable disease public health nurses and local epis provide critical support

♥ Centralized interviewing of cases

- Enteric and tick-borne disease case investigations being conducted by undergraduate and graduate students employed by KDPH
 - Epi Technical Assistants

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Why Report?

- ✔ Understand the presence and quantify the burden of communicable diseases in the state
- ✔ Public health surveillance of communicable diseases
- ✔ Detect clusters and outbreaks of communicable diseases
- ✔ Identify sources/vectors/vehicles of communicable diseases
- ✔ Implement control measures to stop the spread of communicable diseases
- ✔ Implement prevention measures to lower the burden of communicable diseases



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What to Report: Reportable Conditions

- ✔ Foodborne, waterborne, enteric diseases
- ✔ Zoonotic and vector-borne diseases
- ✔ Viral hepatitis
- ✔ Emerging infectious diseases
- ✔ STDs and HIV/AIDS
- ✔ Healthcare-Associated Infections/Antimicrobial Resistant organisms
- ✔ Tuberculosis
- ✔ Vaccine-preventable diseases



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The screenshot displays the 'REPORTABLE DISEASES AND CONDITIONS IN KENTUCKY' document, dated February 2020. It is a detailed table with three main columns: 'URGENT NOTIFICATION WITHIN 24 HOURS', 'PRIORITY NOTIFICATION WITHIN ONE (1) DAY', and 'ROUTINE NOTIFICATION WITHIN ONE (1) MONTH'. The table lists various diseases and conditions, such as Botulism, Cholera, Diphtheria, and Tuberculosis, along with their respective notification requirements. A 'NEW!' callout box highlights 'Healthcare-Associated Infections (HAI) and Antimicrobial Resistance (AMR)' as a new addition to the reportable conditions list. The document is provided as a PDF from the Kentucky Department for Public Health website.

<https://www.chfs.ky.gov/agencies/dph/delhp/db/Documents/tkYEPI200A.pdf>

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What to Report: Data Elements

- ♥ Name and DOB
- ♥ Gender, Race, Ethnicity
- ♥ Patient address, county of residence, phone number
- ♥ Name, address, and phone number of the reporting medical provider or facility
- ♥ Name of the condition being reported
- ♥ Signs/symptoms

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Who to Report to

- ♥ LHD of the patient's county of residence AND/OR KDPH
- ♥ The Division of Epidemiology and Health Planning (DEHP)
 - Environmental Public Health Tracking
 - Kentucky Immunization Branch (Vaccine-Preventable Diseases)
 - Infectious Diseases Branch
 - TB Program
 - STD Prevention and Control
 - HIV/AIDs Section
 - Viral Hepatitis Section
 - Healthcare-Associated Infections/Antimicrobial Resistance Program (HAI/AR)
 - Reportable Diseases Section (RDS)

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How to Report

- ♥ Multiple mechanisms for reporting
- ♥ Kentucky is a dual reporting state
 - Providers submit a case report (and lab report)
 - Electronically through the Kentucky Health Information Exchange (KHIE) ★
 - Direct data entry eCR (under development for all conditions)
 - Fax reports to the LHD (preferred) OR to KDPH via secure fax: 502-396-3803
 - Laboratories submit lab reports
 - Electronically through KHIE ★
 - Direct data entry ELR (under development for all conditions)
 - Fax reports to the LHD (preferred) OR to KDPH via secure fax: 502-396-3803

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How to Report: EPID Forms

- ♥ EPID 250- Healthcare-Associated Infections and Multidrug Resistant Organisms
- ♥ EPID 394- Perinatal Hepatitis B and C
- ♥ EPID 399- Perinatal Hepatitis B Prevention Form for Infants
- ♥ Adult HIV Report Form
- ♥ Pediatric HIV Report Form
- ♥ EPID 200- all other reportable conditions

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<https://www.dhs.ky.gov/agencies/dph/dehp/itdb/Documents/kyEPID200A.pdf>

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When to Report

- ♥ Urgent Notification (within 24 hours)
 - Special agents and sentinel event pathogens
- ♥ Priority Notification (within 1 business day)
 - Pathogens that could signal an outbreak and require public health action
- ♥ Routine Notification (within 5 business days)
 - Pathogens less likely to signal an outbreak and where limited public health action may be taken

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https://www.chfs.ky.gov/agencies/dph/dhpl/dbs/Documents/1sKYEPID200A.pdf

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Submit isolates and clinical specimens to DLS

Why?

- DLS and/or CDC performs additional testing
 - Specialized identification testing (Botulism)
 - Confirmatory Testing
 - Additional Testing (Speciation, Serotyping, Strain Typing, Whole Genome Sequencing, etc.)
- This is critical to link cases across the state and nation to identify outbreaks (example: foodborne, waterborne, and enteric disease outbreaks)
- PulseNet: <https://www.cdc.gov/pulsenet/index.html>



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https://www.chfs.ky.gov/agencies/dph/dhpl/dbs/Documents/1sKYEPID200A.pdf

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Public Health Response to Reported Conditions

- ♥ Investigation:
 - Review medical records
 - Interview the case patient with a standardized questionnaire
 - Conduct follow up investigations as needed
 - Educate the case patient to prevent re-infection and spread
 - Implement control measures as needed
- ♥ Reporting
 - Report findings to LHD and/or KDPH
 - Enter all case patient information into



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Barriers to Timely Investigations

- ♥ Cases are frequently reported with insufficient information to begin a public health investigation
 - Contact information
 - Missing lab report
 - Illegible information
- ♥ LHD and KDPH staff must contact the provider/laboratory to obtain necessary documentation
 - Frequently must contact multiple times before the documents are sent
 - Lack of awareness of the reportable disease regulation and misinterpretation of HIPAA by facility staff



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Impact of Delayed Investigations


- ♥ Case patient recall decreases rapidly over time
- ♥ Delayed provision of transmission education
- ♥ Delayed implementation of control measures
- ♥ Delayed identification of outbreaks
- ♥ Single cases may grow to outbreaks; small outbreaks grown to large outbreaks
- ♥ End result: more people may become infected, hospitalized, and die
 - Negative impacts to lives, livelihoods, and businesses
 - Cost of treatment, hospitalization, lost income



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What you can do

- ♥ Report cases following the regulation
 - Include all required data elements
 - Make sure report is legible
 - EPID Form/eCR
 - Lab Report/ELR
 - Follow reporting timelines
- ♥ Submit additional information promptly if requested to HD that requested
- ♥ Educate staff on the reportable disease regulation and HIPAA so that they understand their role in assisting public health with timely investigations and reporting



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Outbreak Reporting

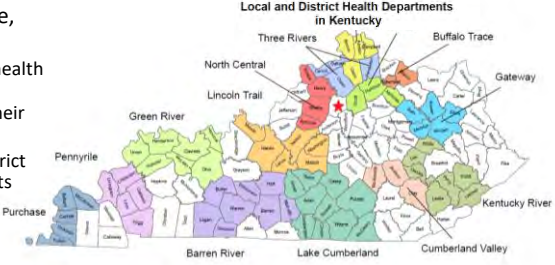
- ♥ 902 KAR 2:020 also mandates the reporting of all outbreaks
 - Includes suspected outbreaks without confirmed etiologies
 - Includes outbreaks caused by pathogens where single cases are not reportable (Example: norovirus)
- ♥ Outbreak:
 - ≥ 2 cases of a similar illness, including healthcare-associated infections (HAIs), that are epidemiologically linked or connected by person, place, or time; or
 - A single case of an HAI not commonly diagnosed

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Case Investigation

- ♥ Shared governance, home-rule state
 - Local and district health departments have jurisdiction over their counties
 - 61 county and district health departments



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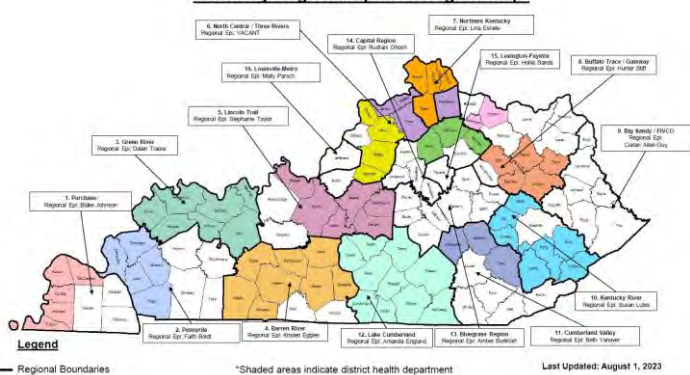
Outbreak Investigation

- ♥ Regional Epidemiologists are responsible for coordinating outbreak investigations in their regions
 - Communicable disease public health nurses and local epis provide additional critical support
- ♥ Centralized interviewing of cases
 - Enteric disease case investigations being conducted by graduate-level students employed by DPH
 - If a potential outbreak is identified, the ETAs refer it to the LHD/Regional Epi
- ♥ Outbreak investigations are led by LHDs, with assistance and guidance from DPH staff

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Kentucky Regional Epidemiologists Map*



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Outbreak Investigation


1. Confirm the Existence of an Outbreak
2. Epidemiologic Investigation
3. Laboratory Investigation
4. Environmental Investigation
5. Implement Control and Prevention Measures
6. Communication
7. Submit Final Report



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1. Confirm the Outbreak

- ♥ **Remember:**
 - General outbreak definition: ≥ 2 persons experiencing a similar illness with a common exposure
- ♥ Is this above baseline?
 - Number ill
 - Symptoms
 - Timing
- ♥ Report to the LHD





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2. Epidemiologic Investigation

- ♥ Establish a case definition
- ♥ Collect clinical information
- ♥ Collect exposure/risk factor information
- ♥ Find additional cases
- ♥ Create a line list
- ♥ Create an Epi Curve
- ♥ Map Cases (if applicable)




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3. Laboratory Investigation

- ♥ Collect specimens
 - Minimum of 2 positive specimens to confirm the outbreak
- ♥ Follow all collection, storage, packaging and shipping instructions
- ♥ If shipping to DLS:
 - Notify DEHP and DLS: number and type of specimens, shipping date/time, etc.
 - Request collection kits if needed
 - Obtain DLS FedEx Account number to ship priority overnight
 - Order test in Outreach (preferred)
 - Complete a submission form for **EACH** specimen
 - Label container with patient name and date collected
 - Document as much demographic information as possible



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4. Environmental Investigation

- ♥ Conduct a site visit with appropriate team members
 - Request facility map, menu, etc.
 - Conduct an environmental assessment (if indicated)
 - Interview facility staff, employees, managers for similar illness
- ♥ Review outbreak documentation requirements
- ♥ Provide LHD/KDPH resources
- ♥ Provide specimen collection, packaging, and shipping guidance
- ♥ Recommend control/prevention measures
- ♥ Goal: prevent further transmission and stop the outbreak



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5. Implement Control and Prevention Measures

- ♥ Recommended measures will vary depending on pathogen/outbreak
 - Minimize Contact
 - Precautions (Standard, airborne, droplet)
 - Cleaning
 - Food Safety
 - Communication



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6. Communication

- ♥ Provide open and continuous communication with all investigation partners ensuring that facility/staff understand and implement:
 - Reporting requirements
 - Prevention/control measures
 - Notify visitors and vendors of outbreak using signage
 - When transferring residents, notify **EMS and receiving facility** of the ongoing outbreak in advance



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7. Reporting

- ♥ Requirements vary by pathogen and outbreak
- ♥ Provide routine updates to LHD/DEHP investigators
- ♥ Submit final outbreak documents and reports once the outbreak is declared over
 - Final line list, epi curve, control measures, etc.



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After the Investigation

- ♥ Hot wash or After Action Report
 - Identify what went well
 - Identify what could have gone better
 - Lessons learned to prevent future outbreaks
 - Lessons learned to improve future response



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Conclusion

- ♥ YOU are critical public health partners in the prevention and control of communicable diseases and outbreaks
 - Surveillance
 - Investigation
 - Reporting
- ♥ Public Health needs YOU



Contact Information

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Tuberculosis Program Update

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KY Infection Prevention
Training Center Boot Camp
Tuberculosis Program Update
Emily Anderson, BSN, RN

October 17, 2023



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TEAM
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Objectives

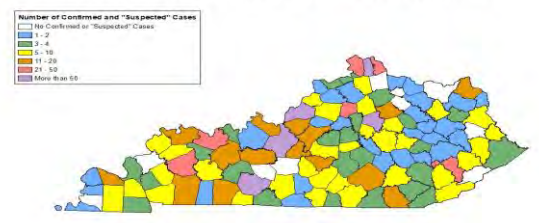
- Review the current epidemiology of *Mycobacterium tuberculosis* (TB) in KY and the U.S.
- Review the current Kentucky regulations regarding reporting, treatment, employee testing, and prevention of TB in Kentucky.
- Identify improvements and future directions important in continuing reduction of TB cases and resultant transmission in communities across Kentucky.

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TB Distribution by County

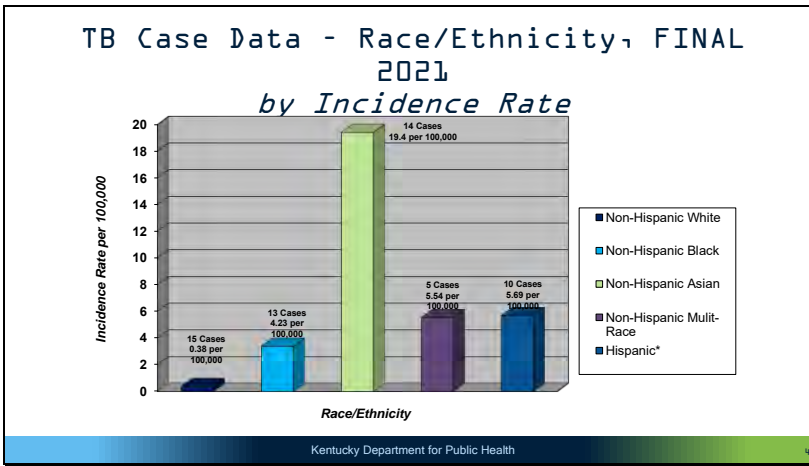
Confirmed and "Suspected" Cases of Tuberculosis
in Kentucky, Five-Year Totals (2017-2021)



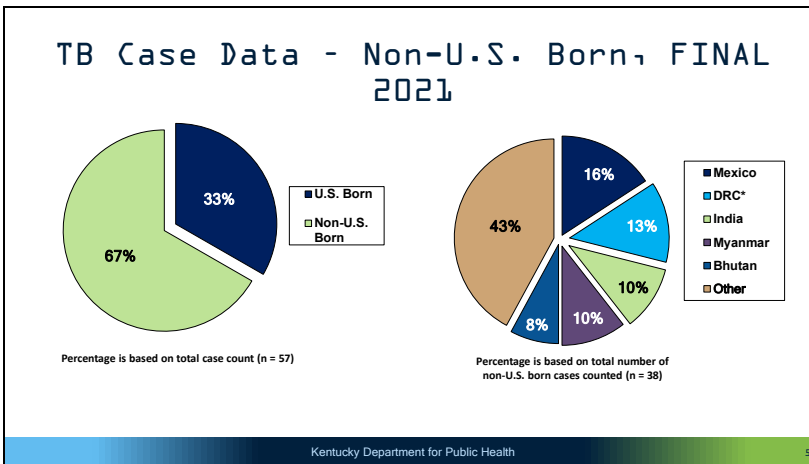
Number of Confirmed Cases = 320 | Number of "Suspected" Cases = 1,262

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Resource: TB Regulation Toolkit

Available on the DPH Website, TB Prevention and Control Webpage
<https://chfs.ky.gov/agencies/dph/dehp/idb/Pages/tbregs.aspx>



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Reporting Regulations

🛡️ **902 KAR 2:020 Reportable Disease Surveillance (RDS)**

🛡️ **902 KAR 20: 205 TB Testing in Healthcare Workers (HCW)**

<https://www.chfs.ky.gov/agencies/dph/dehp/idb/Pages/tbregs.aspx>

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**Reporting Regulations: 902 KAR 2:020
Reportable Disease Surveillance (RDS)**

Section 6

*Notifiable Infectious Conditions and Notifiable non-Infectious Conditions:
Tuberculosis*

🛡️ Considered priority and shall be made within **ONE (1) Business Day**

- Examples:
 - Positive Acid Fast Bacilli (AFB) sputum smear
 - TB signs and symptoms
 - Positive Polymerase Chain Reaction (PCR) for TB (GeneXpert)
 - **Positive Culture**

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**Reporting Regulations: 902 KAR 2:020
RDS Continued**

Section 2(5)(b)

Notification Standards

The reporting health professional shall furnish: clinical, epidemiologic, and laboratory information pertinent to the disease including sources of specimens submitted for laboratory testing.

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Reporting Regulations: 902 KAR [2:020](#)
RDS Continued

Section 12
Healthcare-Associated Infections (HAI) Surveillance and Health Insurance Portability and Accountability Act (HIPAA)
CMS authorizes CDC to allow DPH to access healthcare-associated infection data reported to the National Healthcare Safety Network (NHSN).

DPH shall

- Preserve patient confidentiality
- Issue reports directly to CDC
- Evaluate HAI data for accuracy and completeness

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Reporting Regulations: 902 KAR [2:020](#)

Pharmacy Reporting
Section 15

Tuberculosis
*A pharmacist shall give notice if **two (2) or more** of the following medications used for the initial treatment of active tuberculosis are dispensed to an inpatient in a health facility or to an ambulatory patient in a health facility or a pharmacy: (a) Rifampin, (b) Isoniazid, (c) Pyrazinamide, and (d) Ethambutol*

- Submit EPI-200 form when reporting 2 or more drugs
- Communication with local health department (LHD) of treatment regimen

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Reporting Regulations: 902 KAR [20:205](#)
TB Testing for Healthcare Workers (HCW)

Section 10(1)

🛡️ Report to LHD or state within **1 business day:**

- Employee exposure with TST or BAMT conversion; OR identified from a contact investigation after TB exposure
- Chest X-ray (CXR) suspicious for TB disease
- Positive sputum smear for AFB

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13

Reporting Regulations: 902 KAR 20:[205](#)
HCW Continued

Section 10(1) continued

- ♥ Report to LHD or state within **1 business day:**
 - Positive PCR for TB (DNA or RNA)
 - NAA, GeneXpert, HAINS
 - Positive culture for TB
 - Initiation of multi-drug anti-tuberculosis treatment for active TB disease

**Collaborate with local health department prior to initiating facility contact investigations.*

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Reporting Regulations: 902 KAR 20:[205](#)
HCW Continued

Section 10(2)



- ♥ Report to LHD or state within **5 business days:**
 - (a) TST of 10mm or more at time of initial employment
 - (b) TST of 5mm or more at time of initial employment who has a medical risk factor
 - (c) Positive BAMT at time of initial employment

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Frequently Asked Questions

902 KAR 20:205
TB Testing For Healthcare Worker (HCW)



Hello, I'm the Super T Bug!



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FAQS: Section 2 - Infection Prevention Control Plan and TB

What is it?

- Section 2 Describes
 - New employee testing
 - Annual testing plan
 - Testing on exposure





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FAQS: Section 2 - Infection Prevention Control Plan and TB

Is a facility risk assessment required?

- HCW regulation does NOT require a facility risk assessment for TB
- Cannot declare a healthcare facility at low-risk and only test on hire or exposure
- Must have annual baseline testing for high risk





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FAQS: Section 2 - Infection Prevention Control Plan and TB

Is annual testing required?

HCW regulation does require new hire and annual testing of employees included in Infection Control plan



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FAQS: Section 2 - Infection Prevention Control Plan and TB

What is included in the Infection Control Plan?

- Identification of employee job series that are at greatest risk for TB exposure.
- Those employees in the plan will be required to have annual TB testing. (See annual testing Section 5)

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FAQS: Section 3 - TB Testing Requirements for Tuberculin Skin Testing (TST)

Is two-step TST testing done for both initial hire and annual testing?

Two-step testing is useful only for the initial skin testing of adults who are going to be retested periodically, such as health care workers or nursing home residents.

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FAQS: Section 3 - TB Testing Requirements for Tuberculin Skin Testing (TST)

Two-step testing is useful only for the initial skin testing of adults who are going to be retested periodically, such as health care workers or nursing home residents. This two-step approach can reduce the likelihood that a boosted reaction to a subsequent TST will be misinterpreted as a recent infection.

<http://www.cdc.gov/tb/publications/factsheets/testing/skin/testing.htm>

Source: English, Guidelines for Tuberculosis Control and a Diagnostic of Tuberculosis Infection and Disease. Clinical, Volume 13, 11, Epidemiology, Infection, and Human Services, Center for Disease Control and Prevention, 1995, p. 20.

```
graph TD; A[Baseline Skin Test] --> B((REACTION)); B -- NEGATIVE --> C[Retest 1-3 weeks later]; C --> D((REACTION)); D -- NEGATIVE --> E[Person probably does NOT have TB infection]; E --> F[Retest at regular intervals; a positive reaction will probably be due to recent TB infection]; D -- POSITIVE --> G[This reaction is considered a boosted reaction (due to TB infection that occurred a long time ago)]; G --> H[Retesting not necessary]; B -- POSITIVE --> I[Person probably has TB infection]; I --> J[Retesting not necessary];
```

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FAQS: Section 3 - TB Testing Requirements for Tuberculin Skin Testing (TST)

How should I determine when to begin staggered testing for each employee?

*Staggered screening of HCWs (e.g., on the anniversary of their employment or on their birthdays) increases opportunities for early recognition of infection-control problems that can lead to conversions in test results for M. tuberculosis infection.
<http://www.cdc.gov/mmwr/pdf/rr/rr5417.pdf> [page 30]

*Facilities may stagger testing at their discretion (i.e. monthly, quarterly, or semi-annually). For your facility to meet this requirement, it may require testing some employees early (i.e. twice within a calendar year). Testing for each individual should not go beyond 12 months from the last test done.

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FAQS: Section 3(2)(h)

When is a new hire exempt from a TST two-step testing?

A TST or BAMT result within three (3) months prior to initial employment at the facility and previous participation in a serial testing program at another medical facility or health care setting.

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Expanding Diagnostics FAQs – Chest X-Rays

When a CXR is necessary:

- Reactive TST
- Positive BAMT
- Indicated by risk assessment
- Exhibits signs and symptoms of TB disease

When NOT to perform a CXR:

- In lieu of TST or BAMT



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FAQS: Sections 4 - Initial Employment Testing

What must be documented for your control plan?

- Past Previous positive TST or Blood Assay for M.TB (BAMT)
- Initial and annual TST or BAMT testing
- Individual TB risk assessment



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FAQS: Sections 4 - Initial Employment Testing

Section 4:
Situations vary based on the individual's risk and if they have been in serial testing

How far back can I accept a previous TST or BAMT result?

- Previous test <3 mos = NO new test
- Previous test >3 and <11 mos. = only one TST or BAMT needed
- >11 mos. Two-step TST or one BAMT needed





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FAQS: Section 4(5)(b)3

Can you accept a TST result from another facility as part of the initial two-step testing?

The initial TST shall count as the second-step TST if the health care worker aged fourteen (14) years and older provided medical documentation that he or she has had a one-step TST interpreted as negative **within one (1) year** prior to initial testing at the time of initial employment.





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FAQS: Sections 5-Annual Testing

Are all healthcare workers required to have annual testing?

- No, not all healthcare workers are required to have annual TB testing.
- However, all healthcare workers are required to have an annual risk assessment



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FAQS: Sections 5-Annual Testing

Which healthcare workers are required to have annual testing?

Annual TB Testing is required for:

- Healthcare workers whose job series are identified in the facility Infection Control Plan as having a high risk for TB exposure (I.e. Bronchoscopy, ED, etc.)
- Any individual who has a newly identified risk (Exposure, travel, etc.)



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Contact Investigation (CI) Guidance



- ♥ **Must** be performed on all employees who had exposure to TB suspect/case
- ♥ **Must** test initially, then **repeat** in 8-10 weeks
- ♥ Communication with LHD:
 - Mandated reporting of line-list of all contacts, initial and f/u test results
 - CDC reports real-time
 - HIPPA compliant
- ♥ LHD will dictate need for expansion of CI

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Release of Patients from Airborne Infection Isolation (AII)

📌 When can a patient be released from AII?



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Release from AII

<https://www.cdc.gov/mmwr/pdf/rr/rr5412.pdf>

While in hospital for any reason, patients with pulmonary TB should remain in airborne infection isolation (AII) until they are:

- 1) Receiving standard multidrug anti-TB therapy
- 2) Have demonstrated clinical improvement
- 3) Have had **three** consecutive AFB-negative smear results of sputum specimens collected 8–24 hours apart with at least one being an early morning specimen.

Please check with the local health department prior to releasing patients to home isolation!




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Releasing from AII

Hospitalized patients returning to a congregate setting (e.g., a homeless shelter or detention facility) should have **three** consecutive AFB-negative smear results of sputum specimens collected >8-24 hours apart before being considered noninfectious.




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Release from AII Cont.

Remember:
Two negative PCR GeneXpert results are accepted in lieu of three AFB-negative sputum results.



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TB Awareness

New Monthly TB Newsletter “The DOT”

- Targeted to all TB and Infection Control staff at local health departments, hospital and long-term care facilities

New KY TB Program Office Hours

- Coordinated with the Southeastern National TB Center
- Target audience: all TB partners (Physicians, Nurses, local health departments, and Infection Control personnel)
- Updates include: TB Epidemiology, regulations, protocols, emerging treatments, and TB case studies.

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Summary

- Always **ISOLATE** patient and **COLLECT 3 SPUTUM** before giving anti-tuberculosis medications **“Get the Bugs before You Give the Drugs”**
- Assure laboratories are sending an isolate or direct specimen to the state lab (Division of Laboratory Services)
- Assure in-house pharmacists are compliant with reporting when dispensing two (2) or more anti-tuberculosis medications
- Report any suspected or confirmed active TB case to the local health department within one (1) business day
- Comply with annual TB testing and screening requirements
- Avoid unnecessary chest x-rays

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Summary

- ♥ Review and/or update Facility Infection Control Plan to assure identification for annual TB testing of healthcare workers with the highest risk for TB exposure
- ♥ For patients who have symptoms or signs of active TB disease, all tests and examinations for TB diagnosis should be pursued without delay, regardless of any additional vaccinations (i.e. COVID, MPX, etc.)


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Thank You!



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Contact Us

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☎ 502-564-4276

 <https://chfs.ky.gov/agencies/dph/dehp/idb/Pages/tuberculosis.aspx>

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Surveillance and Outbreak Management

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1

Surveillance and Outbreak Management

Michael J. Curran BSN, RN, CIC, NHDP-BC
Infection Control Nurse / MDRO Prevention Lead
HAI/AR Prevention Program

October 17, 2023

Kentucky Public Health
Prevent. Promote. Protect.

IPHAB
International
Public Health
Accreditation
Board

TEAM KENTUCKY
CABINET FOR HEALTH
AND FAMILY SERVICES

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2

Objectives

- Participants will be able to identify the goals of the initial multidrug-resistant organism (MDRO) containment response
- Participants will recognize the tiered response approach recommended by the CDC
- Participants will be able specify the important ongoing prevention activities that will be supplemented by the response activities

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December 2022 Update to CDC's Response Guidance

Interim Guidance for a Public Health Response to Contain Novel or Targeted Multidrug-resistant Organisms (MDROs)

<https://www.cdc.gov/hai/pdfs/mdro-guides/Health-Response-Contain-MDRO-H.pdf>

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Goals of Initial Containment Response

- ♥ Identify affected patients
- ♥ Ensure appropriate control measures are promptly implemented
- ♥ Determine if transmission within a healthcare facility AND dissemination to other facilities are occurring
- ♥ Characterize novel organisms or mechanisms to guide further response actions
- ♥ Coordinate response with ongoing prevention activities

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Response Tiers

- ♥ Tier 1 Organisms
 - Organisms or resistance mechanisms that have never (or very rarely) been identified in the United States
- ♥ Tier 2 Organisms
 - Carbapenem-resistant Enterobacterales (CRE) with OXA-48 or
 - Carbapenem-resistant Enterobacterales (CRE) with metallo- β -lactamase carbapenemases
 - » New Delhi Metallo- β -lactamase (NDM)
 - » Verona-integron-mediated carbapenemase (VIM)
 - » Imipenemase (IMP)

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Response Tiers (cont.)

- ♥ Tier 2 Organisms (cont.)
 - Carbapenemase-producing *Pseudomonas* spp.
 - Pan non-susceptable organisms
 - *Candida auris* (*C. auris*)
- ♥ Tier 3 Organisms
 - *Klebsiella pneumoniae* carbapenemase (KPC-CRE)
 - *Acinetobacter baumannii* with plasmid-mediated oxacillinases with carbapenemase activity
 - » OXA-23-like
 - » OXA-24/40-like

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Response Tiers (cont.)

- Endemic (Tier 4) Organisms
 - These MDROs are endemic in a region and have been targeted by public health for their clinical significance and potential to spread rapidly (e.g., to other regions where they are less common or from healthcare settings into the community)
 - Kentucky Department of Public Health HAI/AR Prevention Program has not classified any organism for designation in this tier**
 - » Will not be covered in this presentation

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Tier 1 Organisms

- Upon identification of the organism or mechanism in a laboratory, the laboratory or healthcare facility should promptly notify
 - Patient's primary healthcare provider
 - Healthcare personnel caring for the patient
 - Infection control department
 - Other healthcare staff per facility policies
- Healthcare facilities (or clinical laboratories) should notify the Kentucky Department for Public Health (DPH) within one (1) business day
 - Priority reporting by EPID 250 and Electronic Laboratory Reporting through the Kentucky Health Information Exchange (KHIE)

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Tier 1 Organisms (cont.)

- If the patient is currently admitted to a healthcare facility
 - Implement Contact Precautions for the index patient
 - Prioritize the facility where the index patient is currently admitted for a rapid infection control assessment to identify and address any potential gaps in infection prevention and control (IPC)
- Notify the patient and family about the results and infection control measures being implemented
- If the MDRO was present on admission, notify the transferring facility so appropriate investigation can occur at that facility

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Tier 1 Organisms (cont.)

- Collaborate and consult with the DPH HAI/AR Prevention Program
- Conduct healthcare investigation
- Conduct a contact investigation
 - Patient screening to assess for transmission
 - If the index patient had an overnight stay in a healthcare facility, screen epidemiologically linked patients regardless of whether the index patient was being managed with transmission-based precautions

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Tier 1 Organisms (cont.)

- Who to screen?
 - Patients who shared a room or bathroom with the index patient
 - Even if they have been discharged to another facility
 - Patients currently admitted to rooms where the index patient stay at least one night
 - Patients who were on the same ward or who shared healthcare personnel
 - Perform point prevalence surveys (PPS) in units where the patient was admitted
 - Consider flagging charts of contacts who have been discharged, to facilitate preemptive Contact Precautions and admission screening if they are readmitted in the next six months
- Perform additional, wider point prevalence surveys if there is evidence or suspicion of ongoing transmission, such as clinical isolates from multiple patients or if screening identifies new cases**

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Tier 1 Organisms (cont.)

- Rescreening patients known to have the novel or targeted MDRO that is the focus of the investigation is not recommended**
- Admission screening can help to distinguish importation from ongoing transmission**
- Conduct clinical laboratory prospective and retrospective surveillance

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Tier 1 Organisms (cont.)

- Implement a system to ensure adherence to infection control measures
 - Educate and inform the HCP and visitors for the index patient about the organism and precautions indicated
 - Ensure that adequate supplies are available to implement precautions
 - Conduct ongoing adherence monitoring of infection control practices and provide feedback to HCP
 - Flag affected patients' medical records to initiate appropriate infection control precautions upon readmission
 - Make plans for how receiving facilities will be notified of affected patients' MDRO status if the patient is transferred

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Tier 2 Organisms

- Similar response features to Tier 1 Organisms
 - Prompt notification of primary care provider, healthcare team providing care, infection control department, and other healthcare staff per facility policies
 - Ensure implementation of appropriate infection control measures
 - Contact Precautions
 - Prompt notification within one (1) business day to DPH HAI/AR Prevention Program by EPID-250 and electronic reporting through KHIE
 - Notify the patient and family about the results and the infection control measures
 - If detected upon admission, notify the transferring facility so appropriate review can occur

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Tier 2 Organisms (cont.)

- Conduct a healthcare investigation
 - Review healthcare exposures from approximately 30 days prior to initial positive culture up to the present
- Conduct a contact investigation
 - Patient screening to assess for transmission
 - Screening should occur even if the index patient was being managed with Contact or Enhanced Barrier Precautions
 - Roommates and patients who shared a bathroom
 - Screen the patient *currently* admitted to room(s) and bed spaces where the index patient stayed at least one night in healthcare facilities identified during the healthcare investigation, due to the risk of persistent environmental contamination for some organisms

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Tier 2 Organisms (cont.)

- Options
 - Broader screening using point prevalence surveys is preferred
 - Broader screening may initially target contacts who are at higher risk due to overlap on the same ward as the index patient and presence of a risk factor for MDRO acquisition (e.g., bedbound, high levels of care, receipt of antimicrobials, or mechanical ventilation), and who are still admitted
- Considerations
 - When deciding whether to use a risk-factor-based approach, PPS, or both strategies in combination, consider individual facility characteristics, local epidemiology, characteristics of index patient, feasibility of identifying contacts, and laboratory capacity
 - If it will take several days to identify higher risk contacts, perform a unit-wide point prevalence survey promptly
 - Flag charts of contacts who have been discharged, to facilitate preemptive Contact Precautions and admission screening if they are readmitted in the next six months

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Tier 2 Organisms (cont.)

- Patient screening when transmission is suspected or ongoing
 - Wider PPS is indicated
 - Periodic (every two weeks) PPS are recommended until transmission is controlled
 - Two consecutive point prevalence surveys with no new MDRO cases identified
 - Admission screening can help to distinguish importation from ongoing transmission
- Rescreening patients known to have the targeted MDRO is not recommended

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Tier 2 Organisms (cont.)

- Conduct clinical laboratory prospective and retrospective surveillance
- Implement a system to ensure adherence to infection control measures
 - Educate and inform the HCP and visitors for the index patient about the organism and precautions indicated
 - Ensure that adequate supplies are available to implement precautions
 - Conduct ongoing adherence monitoring of infection control practices and provide feedback to HCP
 - Flag affected patients' medical records to initiate appropriate infection control precautions upon readmission
 - Make plans for how receiving facilities will be notified of affected patients' MDRO status if the patient is transferred
- On-site IPC assessments at all healthcare facilities identified in the healthcare investigation and any outpatient facilities where patients or HCP may have had extensive contact with the index patient, such as wound care clinics, are recommended

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Tier 3 Organisms

- The initial response measures are the same as those for Tier 1 and Tier 2 Organisms
- The healthcare investigation is generally limited to the current admission unless the previous admission was within 30 days of specimen collection
- The focus of contact investigation is narrower than for Tier 2 Organisms unless
 - Strong indication that the index patient acquired the MDRO within the facility
 - Evidence or suspicion of transmission on the impacted unit
 - Case was on a unit with a long average length of stay

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Tier 3 Organisms (cont.)

- If new cases are identified on screening, broader screening is advised
 - Consult with DPH HAI/AR Prevention Program
- Rescreening of patients known to have the targeted MDRO is not recommended
- Implement a system to ensure adherence to infection control measures
 - Educate and inform the HCP and visitors for the index patient about the organism and precautions indicated
 - Ensure that adequate supplies are available to implement precautions

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Tier 3 Organisms (cont.)

- Conduct ongoing adherence monitoring of infection control practices and provide feedback to HCP
- Flag affected patients' medical records to initiate appropriate infection control precautions upon readmission
- Make plans for how receiving facilities will be notified of affected patients' MDRO status if the patient is transferred

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Summary of Tiered Response

- ▼ The focus of surveillance activity, in response to identified cases, is very broad with Tier 1 Organisms and very narrow with Tier 3 Organisms
- ▼ **Timely and clear communication is consistent through all tiers!**
- ▼ All this activity is in collaboration with the DPH HAI/AR Prevention Program
- ▼ Pages 23-24 of the guidance document summarizes the response priorities
- ▼ <https://www.cdc.gov/hai/mdro-guides/containment-strategy.html>

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Acknowledgements

- ▼ Centers for Disease Control and Prevention, National Center for Emerging and Zoonotic Infectious Diseases (NCEZID), Division of Healthcare Quality Promotion (DHQP)
- ▼ Members of the DPH HAI/AR Prevention Program




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Thank you.


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Kentucky Department for Public Health

About Us



Kentucky Public Health
Prevent. Promote. Protect.



The Kentucky Department for Public Health (KDPH) is dedicated to improving the health and safety of Kentuckians through *prevention, promotion, and protection*.

As a major part of the Cabinet for Health and Family Services, KDPH provides guidance and support for health departments in all 120 counties.

Serving as Kentucky's dedicated public health resource, KDPH is responsible for identifying and allocating resources to communities and public health institutions to prevent and protect against diseases, outbreaks, and hazards statewide.

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Getting to know your micro lab

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1



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2

<p>We don't skimp on Quality</p>	<p>Our product is data.</p> <p>We take great pride in delivering the highest possible level of accuracy, to the point of being really annoying about it.</p>
---	--

Slide
3

<p>We live and breathe procedures. Everything we do is detailed in a procedure.</p> <p>We are legally required to follow our procedures.</p>	<p>We like to follow the Rules</p>
--	---

Slide

4

WHAT'S IN A LAB PROCEDURE?

- Principle/purpose
- Acceptable specimens/patients
- Specimen collection and transport
- Acceptable storage requirements
- Step-by-step technical steps
- How to interpret results
- How to report results
- Safety considerations
- Limitations of the test
- Performance specifications – accuracy, precision, limit of detection, etc.

Your laboratory should be able and willing to provide you with a copy of their procedure for a given test.
Should also be willing to share validation/verification data.

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Microbiology
is a little different

Slide

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We don't skimp on Quality

We like to follow the Rules

Slide

7

We don't skimp on Quality

You can't "procedure" every situation that arises in a culture. Judgment is required – from technical staff & directorial staff.

Our product is not data. It's our interpretation of the data.

We like to follow the Rules

Much of what we do is more important for the community (or the next patient) than it is for the actual patient.

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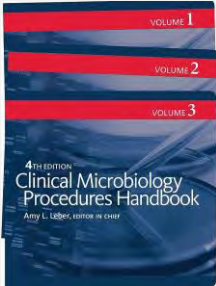
MICROBIOLOGY CULTURE PROCEDURES MUST ADDRESS

- Are these culture results indicative of an infection?
- What organisms growing in this culture are clinically significant?
 - These should be reported by name.
- What organisms are normal flora?
 - These should not be reported by name.
- Which organisms should have susceptibility testing performed?
- What type of susceptibility testing should be performed? What antibiotics should be reported?
- Are there organisms here that have infection control significance?
- Should we include any interpretive comments or guidance?

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WHERE DO THESE PROCEDURES COME FROM?



- Professional resources
 - ASM Clinical Microbiology Procedures Handbook
- "This is the way we've always done it."
- Colleagues at other facilities
- Must be modified to fit local priorities & practices
- Must be approved by laboratory medical director

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WORKFLOW: Urine Culture for Identification

Revision Date: 02/27/2021 Page 17 of 17

Workflows: Microbiology Laboratory Procedure: 04478-701

```
graph TD; UC[Urine Cultures] --> Q[How did you identify the bug?]; Q --> RT[Rapid tests for E. coli, P. aeruginosa, or S. aureus]; Q --> MS[MALDI or MicroScan]; RT --> CPI[Charge Presumptive ID]; MS --> COID[Charge OrgID];
```

PO = Predominant Organism (2-76% of WBC colony count); CC = Full Workup - Refer Urine Culture Workup and Report Chart Manual Workup - Report by Gram when NEW (DOB, SPEC, etc)

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WHY ARE YOU TELLING US ALL THIS?

- Culture workup & interpretation procedures will differ from one lab to another
- Your lab's procedures will have an effect on infection rates, including CAUTI, CLABSI, and HCAP rates.
- Your lab's procedures will have an effect on rates of multidrug resistant organisms.
- Having an understanding of how your lab works up and reports culture results will help infection preventionists understand the limitations, what a result means and what it doesn't.

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BLOOD CULTURE

- This is what we grew
 - *Kocuria rosea*, aerobic bottle only, grew at 26 hours incubation
 - Another blood culture collected two hours later no growth to date (after three days incubation)
- What would we report?
 - *Kocuria rosea* from aerobic bottle
 - Call Micro if further workup indicated
- Should we do susceptibility testing?
 - Okay, exact same scenario, but this time it's *Staphylococcus epidermidis* and the patient has a central line in place.
 - We'd report Coagulase-negative *Staphylococcus* from aerobic bottle, Call Micro if further workup indicated
 - Okay, what if it's the same scenario but this time it's *Streptococcus intermedius* or *Staphylococcus lugdunensis*?
 - What if only one blood culture was collected?

What's the clinical significance of this result?

What should be reported?

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SPUTUM CULTURE

- This is what we grew
 - Heavy growth viridans *Streptococcus*
 - Moderate growth *Corynebacterium striatum*
 - Light growth *Staphylococcus epidermidis*
 - Light growth *Neisseria meningitidis*
 - Light growth *Staphylococcus aureus*
 - Light growth yeast
 - Scant growth *Klebsiella pneumoniae*
- What would we report?
 - Heavy growth normal respiratory flora
- What susceptibility testing would we do?
 - None
- What else would we do?
 - Identify the yeast but don't report by name unless...
- What if the Gram stain performed on the specimen showed moderate squamous epithelial cells?

Should the physician be concerned from a clinical perspective?

Are you concerned from an infection control perspective?

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URINE CULTURE

- This is what we grew (1 µl loop streak)
 - >100 colonies *Escherichia coli*
 - 3 colonies *Morganella morganii*
 - 2 colonies *Staphylococcus capitis*
- What would we report?
 - >100,000 CFU/ml *Escherichia coli*
 - <10,000 CFU/ml mixed flora
 - Susceptibility on the *E. coli*
 - Comment - Colonization of the urinary tract without infection is common. Treatment is discouraged unless the patient is symptomatic, pregnant, <2 years of age, or undergoing an invasive urologic procedure.
- What would change if we reported this?
 - >100,000 CFU/ml *Escherichia coli*
 - 3,000 CFU/ml *Morganella morganii*
 - 2,000 CFU/ml *Staphylococcus capitis*
 - Which bug(s) get susceptibility testing?

Is this indicative of a urinary tract infection?

How should it be reported?

Would it be considered a CAUTI?

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WOUND CULTURE

- This is what we grew
 - Heavy growth *Staphylococcus epidermidis*
 - Light growth *Corynebacterium striatum*
 - Scant growth *Staphylococcus aureus*
 - Scant growth Group A *Streptococcus*
- Which of these four organisms do you think should be reported by name?
- Which should get susceptibility testing?
- What actually happens will vary between labs
- What would we report?
 - Heavy growth skin flora
 - Scant growth Group A *Streptococcus*
 - No susceptibility testing

What's the clinical significance of this result?

Do you have infection control concerns?

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MORAL OF THE STORY

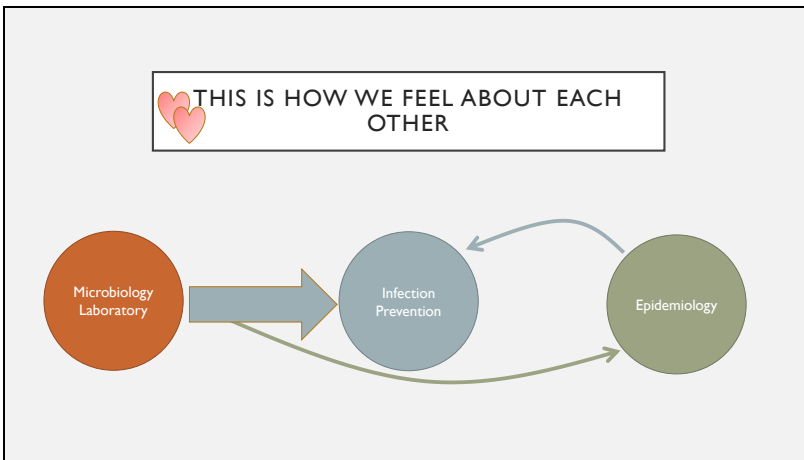
Get to know your micro lab.

Specifically, get to know their procedures for major types of cultures.

How do they decide what organisms get identified by name?
How do they decide what organisms get susceptibility testing?
How might this affect HAI rates and MDRO rates?

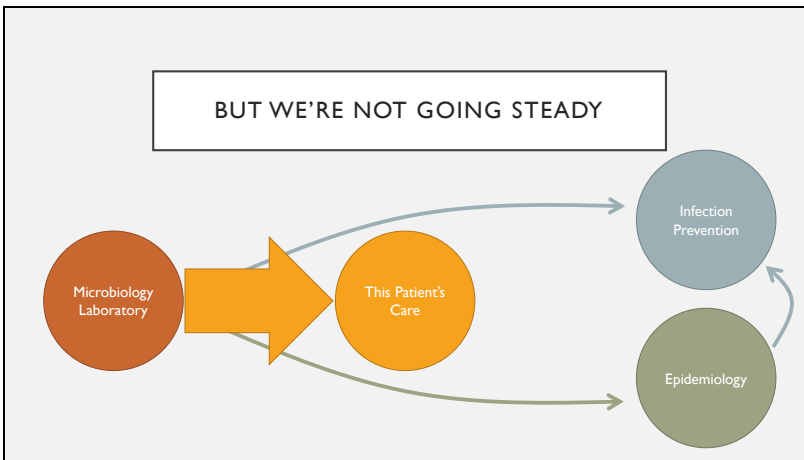
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Thanks for your attention.

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Device Selection

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Medical Device Selection
2023 Bootcamp

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University of Louisville School of Medicine

KENTUCKY INFECTION PREVENTION
Training Center

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Objectives

- Discuss the challenges associated with medical device selection
- Review the current classification of reusable medical devices using the Spaulding Classification scheme
- Discuss how to operationalize medical device selection using a standardized approach

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Medical Devices

The Risk is Real: Mitigation is Key

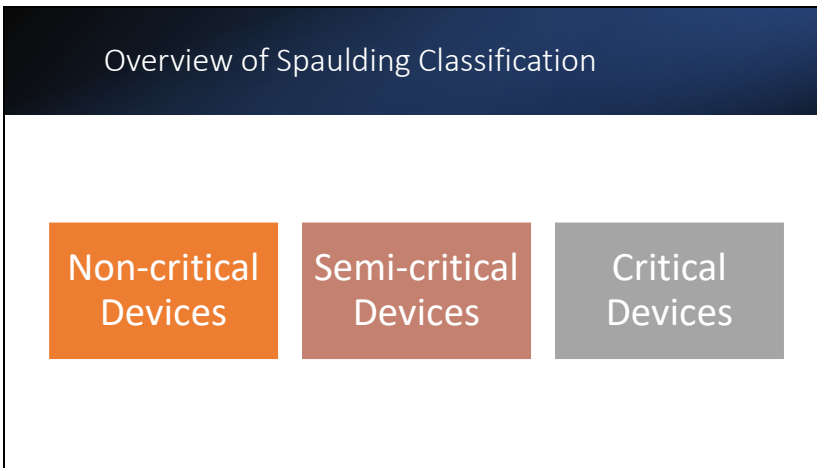
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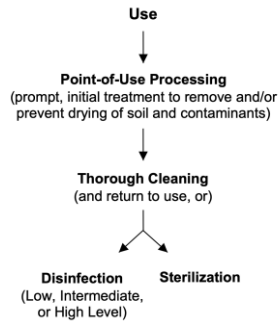
PATIENT CONTACT	DEVICE CLASSIFICATION	DECONTAMINATION METHOD
Intact skin	Non-critical	Low or intermediate-level disinfection
Mucous membranes or non-intact skin	Semi-critical	High-level disinfection
Sterile areas of the body including blood contact	Critical	Sterilisation

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How is the Determination Made?

• Source: Food and Drug Administration



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Levels of Disinfection for Medical Devices

- Cleaning
- Low Level Disinfection
- Intermediate Level Disinfection
- High Level Disinfection
- Sterilization

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Case Example #1: Ultrasound Probes

- Used Point-of-Care
- Currently have Sterile Probe Cover used
- Current level of Reprocessing: Low/Intermediate Level disinfection via ready-to-use wipes
- Accessories such as US Gel



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Key Questions to Consider


- Who are the users of the device?
- Where is the device housed when not in use?
- What level of disinfection is currently being performed?
- What level of disinfection should be performed?
- What do the IFUs for reprocessing state?
- Have patients of HCPs been harmed?
- Who do I need to report this to?

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Case Example #2: Glucometer

- Used Point-of-Care
- Used between patients with disposable lancets but also is used in outpatient settings with "lancing device" with disposable lancets
- Current level of Reprocessing: Low/Intermediate Level disinfection via ready-to-use bleach wipes



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Case Example #3: Flexible Endoscopes

- Used Point-of-Care
- Used between patients regularly in both inpatient and outpatient settings
- Current level of Reprocessing: High Level Disinfection via SPD inpatient but onsite via unknown "soaking HLD" at offsite ambulatory sites

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Medical Device Competencies

-  Driven by Manufacturer's IFUs
-  Training and Competency assessed performed:
 - At Time of Implementation
 - At Time of Employee Hire
 - Annually
 - Anytime anything with the device or process changes
-  Who is qualified to assess medical device reprocessing competency?

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Question #1

- Is the device FDA cleared or registered?
 - a. Yes
 - b. No, reconsider if use is appropriate.

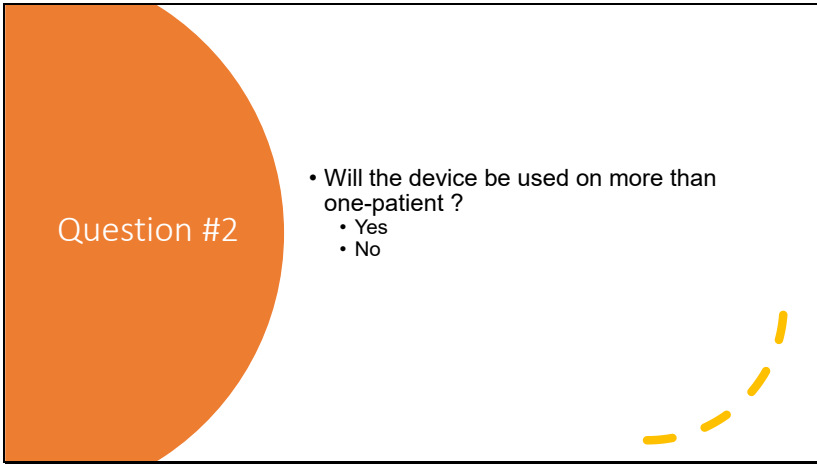


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Question #2

- Will the device be used on more than one-patient ?
 - Yes
 - No



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What Unique Risks Must be Considered?



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Question #3

- What is the FDA classification of the medical device ?
 - Class I
 - Class II
 - Class III



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Question #4

- Does the medical device require reprocessing if it is reusable ?
 - Yes
 - No

Slide

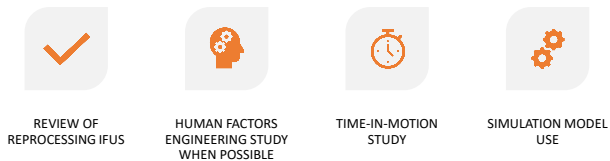
20



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Potential Reprocessing Evaluation Options



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Question #5

- If the answer to Question #4 is YES, then are reprocessing instructions available?
 - Yes
 - No

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Question #6

- Has the device ever been recalled?
 - Yes
 - No

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Question #7

- If the answer to Question #6 is YES, then why has the device been recalled?

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Potential Causes of Recall

- Administrative (Paperwork)
- 483 Warning Letter
- Product Malfunction
- Reported Patient Harm and/or Death
- Confirmed Causal Link to Patient Harm and/or Death

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Question #8

- Are their MAUDE reports related to the device ?
 - Yes
 - No

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Question #9

- If the answer to Question #8 is YES, then describe the trends associated with the MAUDE reports.

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Question #10

- What type of reprocessing does the device require according to the Spaulding Classification?
 - Low/Intermediate-Level Disinfection
 - High Level Disinfection
 - Sterilization

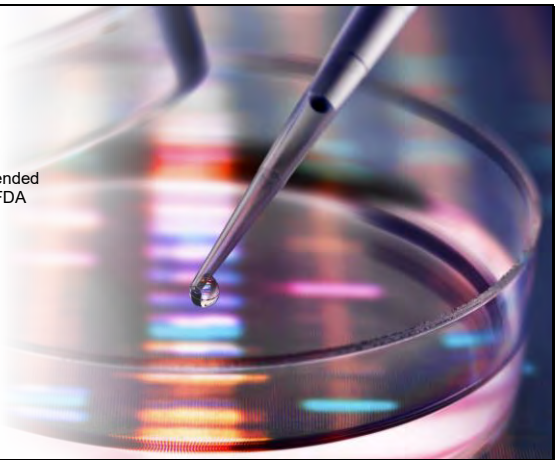


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Question #11

- What is the device's intended use as specified in the FDA approval?

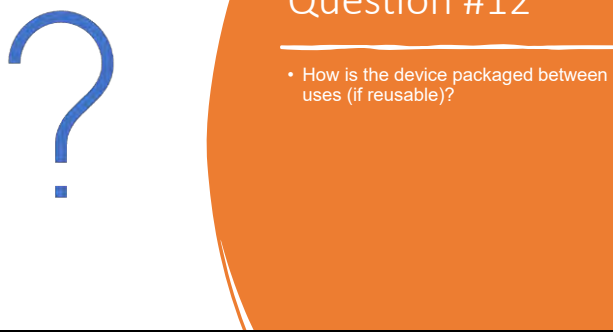


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Question #12

- How is the device packaged between uses (if reusable)?



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Question #13

- What other devices/accessories (if any) will the device be used in conjunction with?

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Question #14

- Who are the end users of the device

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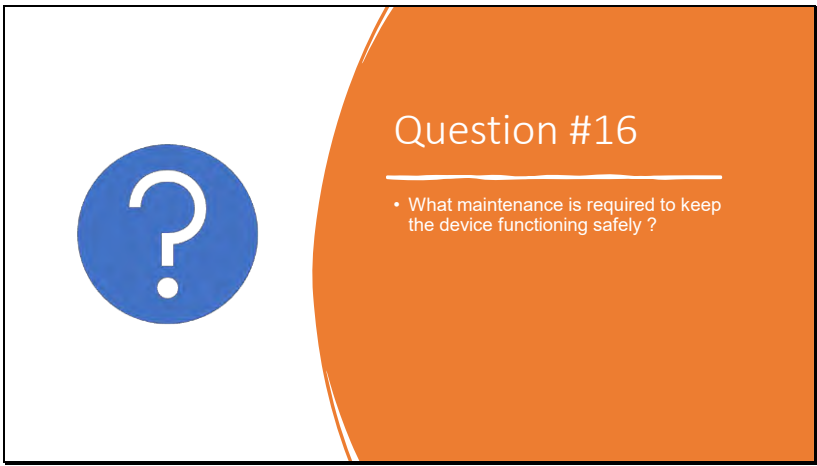


Question #15

- What are the storage requirements for the device?

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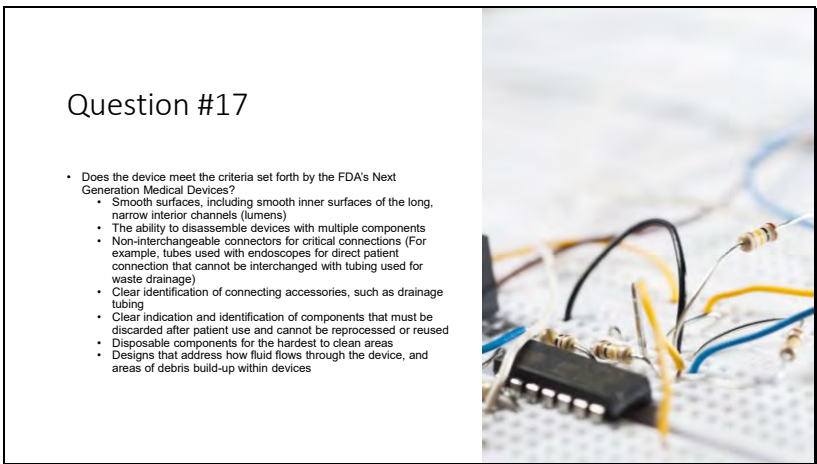


Question #16

- What maintenance is required to keep the device functioning safely ?

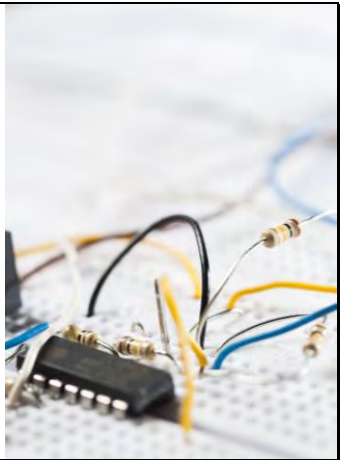
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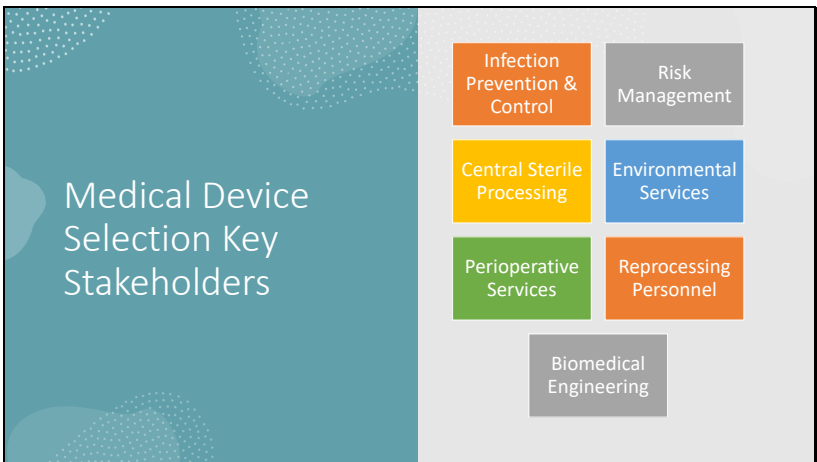
Question #17

- Does the device meet the criteria set forth by the FDA's Next Generation Medical Devices?
 - Smooth surfaces, including smooth inner surfaces of the long, narrow interior channels (lumens)
 - The ability to disassemble devices with multiple components
 - Non-interchangeable connectors for critical connections (For example, tubes used with endoscopes for direct patient connection that cannot be interchanged with tubing used for waste drainage)
 - Clear identification of connecting accessories, such as drainage tubing
 - Clear indication and identification of components that must be discarded after patient use and cannot be reprocessed or reused
 - Disposable components for the hardest to clean areas
 - Designs that address how fluid flows through the device, and areas of debris build-up within devices



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Medical Device Selection Key Stakeholders

Infection Prevention & Control	Risk Management
Central Sterile Processing	Environmental Services
Perioperative Services	Reprocessing Personnel
Biomedical Engineering	

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Make a List and Check it Twice



- We **CAN** Control:
 - Device Reprocessing
 - Personnel Training
 - Competency Management
 - Quality Improvement
 - Device Monitoring
- We **CANNOT** Control:
 - Patient Comorbidities
 - Previous Usage of Loaner Devices
 - Patient Pre-existing Colonization

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Putting it All Together

- Mitigate medical device risk **BEFORE** the device is introduced within your health system
- Invest in a comprehensive value analysis process rooted in risk mitigation and infection control
- Determine all potential uses of medical devices and incorporate into infection control risk assessment



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Additional Training Opportunities



AHVAP Medical Device Safety Micro-Certification



FDA Webinar Programs



Review FDA Regulations in the CFR

Antimicrobial Stewardship for the Infection Preventionist

Slide

1

Antimicrobial Stewardship for the Infection Preventionist

Elena Swingler, PharmD, MBA, BCIDP
Clinical Pharmacy Specialist in Infectious Diseases
Norton Healthcare Infectious Diseases Institute

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Disclosure: Content includes discussion of unlabeled use of products. Presenter has no financial interests or other relationships with the manufacturers of products. No commercial support was provided for this educational activity.

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3

Objectives

1. Describe the role of infection prevention in antimicrobial stewardship
2. Recall the CDC core elements of antimicrobial stewardship and opportunities for nurse application of stewardship principles

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Antimicrobials – the double edged sword

- Curative
- Modern medicine depends on them
 - Sepsis
 - Surgery
 - Transplantation
 - Oncology



- Toxicity
- Allergies
- Line infections
- *C. difficile* infection
- Resistance



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Antimicrobial resistance

- Top 10 global public health threat facing humanity
- New drugs are not being developed fast enough
 - Low innovation among new drugs (i.e. within existing classes)
- Worsened by the COVID-19 pandemic:

⚠ Available data show an alarming increase in resistant infections starting during hospitalization, growing at least 15% from 2019 to 2020.

• Carbapenem-resistant <i>Acinetobacter</i> (+78%)	• ESBL-producing Enterobacteriales (+32%)
• Antifungal-resistant <i>Candida auris</i> (+60%)*	• Vancomycin-resistant Enterococcus (+14%)
• Carbapenem-resistant Enterobacteriales (+35%)	• Multidrug-resistant <i>P. aeruginosa</i> (+52%)
• Antifungal-resistant <i>Candida</i> (+26%)	• Methicillin-resistant <i>Staphylococcus aureus</i> (+13%)

Main drivers:
Misuse and
overuse of
antimicrobials



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World Health Organization. 10 global health issues to track in 2021. CDC. COVID-19 U.S. Impact on Antimicrobial Resistance. Special Report 2022.

5


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6

HOW ANTIBIOTIC RESISTANCE HAPPENS


1

There are lots of germs and a few are resistant to antibiotics.




2

When antibiotics kill bacteria causing illness, they also kill good bacteria protecting the body from infection.




3


The antibiotic-resistant bacteria grow and take over.




4

Some bacteria give their antibiotic resistance to other bacteria, causing more problems.





www.cdc.gov/antibiotic-use



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Inappropriate antibiotic use is prevalent

- Studies estimate antibiotic use is unsupported in:
 - 56% of hospitalized patients
 - Up to 75% of long-term care patients
- Unsupported use scenarios
 - Excessive duration
 - Antibiotic not recommended by guidelines
 - Lack of documented symptoms (e.g. UTI)
 - Viral respiratory infections
 - Using antibiotic to which organism is not susceptible

Community Antibiotic Prescriptions, 2020



KY has 5th highest outpatient antibiotic use

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Magill SS, et al. JAMA Netw Open. 2021;4(3):e212007.
Moroni HJ, et al. Am Med Dir Assoc. 2016;17(2):183.e1-16.
CDC. Outpatient antibiotic prescriptions - United States, 2020.


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8

Antimicrobial stewardship (AMS) in a nut shell

- Coordinated interventions designed to improve and measure the appropriate use of antimicrobials
- Major objectives
 - Achieve best clinical outcomes
 - Minimize adverse events
 - Limit selective pressure on bacterial and fungal populations that drive resistance



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SHEA, IDSA, PIDS. Infect Control Hosp Epidemiol. 2012;33(4):322-7.

8

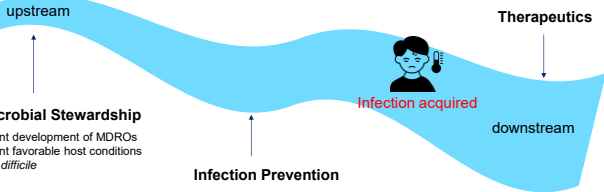
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Antimicrobial Stewardship and Infection Prevention

Common goal:

Protecting patients from morbidity and mortality associated with MDROs and C. difficile infections



Antimicrobial Stewardship

- Prevent development of MDROs
- Prevent favorable host conditions for *C. difficile*

Infection Prevention

- Prevent transmission

Therapeutics

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Manning ML, et al. Am J Infect Control. 2018; 45(4):364-8.

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10

CDC Core Elements of Antimicrobial Stewardship

- Outlines the core elements of successful antimicrobial stewardship in:
 - Hospitals
 - Nursing homes
 - Outpatient settings
 - Resource-limited settings
- No “one size fits all”
- Adopted by accrediting bodies and regulators
 - Joint Commission
 - DNV
 - Centers for Medicare and Medicaid Services

Infection Prevention can help facilities meet core elements of antimicrobial stewardship



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CDC. Core Elements of Antibiotic Stewardship. <https://www.cdc.gov/antibiotic-use/core-elements/index.html>. Accessed Sept 2023.

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CDC Core Elements of Antimicrobial Stewardship

Core Elements of Hospital Antibiotic Stewardship Programs

- ★ **Hospital Leadership Commitment**
Dedicate necessary human, financial, and information technology resources.
- ★ **Accountability**
Appoint a leader or co-leaders, such as a physician and pharmacist, responsible for program management and outcomes.
- ★ **Pharmacy Expertise (previously “Drug Expertise”)**
Appoint a pharmacist, ideally as the co-leader of the stewardship program, to help lead implementation efforts to improve antibiotic use.
- ★ **Action**
Implement interventions, such as prospective audit and feedback or preauthorization, to improve antibiotic use.
- ★ **Tracking**
Monitor antibiotic prescribing, impact of interventions, and other important outcomes, like *C. difficile* infections and resistance patterns.
- ★ **Reporting**
Regularly report information on antibiotic use and resistance to prescribers, pharmacists, nurses, and hospital leadership.
- ★ **Education**
Educate prescribers, pharmacists, nurses, and patients about adverse reactions from antibiotics, antibiotic resistance, and optimal prescribing.



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CDC. Core Elements of Hospital Antibiotic Stewardship Programs. 2019.


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12

Hospital Leadership

- Senior leadership support is critical for success of an Antimicrobial Stewardship Program
 - IP can help advocate for expanding AMS services
- MDRO and *C. difficile* facility metrics as motivators
- IP and AMS should align programs for efficiency



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CDC. Core Elements of Hospital Antibiotic Stewardship Programs. 2019.

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Action

- IP can influence and facilitate nursing support of AMS activities:
 - Improving culture technique
 - Diagnostic stewardship
 - Improving documentation of allergies
 - Antibiotic reconciliation at transitions of care
 - Antibiotic timeouts
 - IV to PO switch facilitation
 - Standardize nursing communication regarding patient status changes to providers

KASIC | Kentucky Antimicrobial Stewardship Innovation Consortium | CDC, Core Elements of Hospital Antibiotic Stewardship Programs, 2019. 13

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**AMS Opportunity:
Asymptomatic Bacteriuria (ASB)**

- ASB = bacteria in the urine WITHOUT symptoms attributable to a UTI
 - UTI symptoms: painful urination, increased urinary frequency/urgency, flank pain, fever
- Antibiotics NOT required in most patients with ASB
 - Statement supported by many reputable national and international organizations
- ASB is very common
 - High prevalence populations: urinary catheters, spinal cord injury, elderly, females, diabetes

45% of patients get antibiotics for ASB when they are not indicated

KASIC | Kentucky Antimicrobial Stewardship Innovation Consortium | Magill SS, et al. JAMA Netw Open. 2021;4(3):e212007. Nicole LE, et al. Clin Infect Dis. 2019;68(10):e83-e110. 14

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15

**AMS Opportunity:
Asymptomatic Bacteriuria (ASB)**

Common misconceptions:

- Positive **urine culture** = UTI
- Positive **urinalysis** is a good predictor of true infection
- Cloudy or malodorous **urine** is indicative of a UTI
- Elderly with falls or confusion need a **urine culture** to rule out UTI
- Repeat **urine culture** is needed after finishing antibiotics for a UTI
- If we don't treat ASB, it will progress to UTI

CDC Core Elements:

- Action
- Education

Nurses can help with AMS:

- **STOP unnecessary urine tests**
- **EDUCATE patients on true signs of UTI**
- **COLLECT urine with good technique when indicated**

KASIC | Kentucky Antimicrobial Stewardship Innovation Consortium | Schulz L, et al. J Emerg Med. 2016;51(1):25-30. 15

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16

AMS Opportunity: Allergy Histories

- Penicillins are the #1 reported antibiotic allergy
- 10-15% of patients report a penicillin allergy
- 95% of patients with penicillin allergy label are NOT truly allergic

- Cross-reactivity between penicillins and cephalosporins is ~2%
- Misconception: cephalosporins should not be given if penicillin allergy
 - Many cephalosporins may be given safely to patients with true penicillin allergy
 - TYPE of cephalosporin matters

Alternative antibiotics:
• Less effective
• More toxic
• Unnecessarily broad
• More expensive

Patients with documented penicillin allergy:
• ↑ *C. difficile* rates
• ↑ MRSA and VRE rates
• ↑ Surgical site infections

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Bennet JE, et al. Mandell. 9th ed. 2020. | Blumenthal KG, et al. Lancet. 2019;393(10167):183-96. Khan DA, et al. J Allergy Clin Immunol. 2022;150(6):1333-93.

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17

AMS Opportunity: Allergy Histories

~ Clinical Vignette ~

- TJ is a 65 year old male who presents to his primary office with shortness of breath, productive cough, chills
 - Past medical history: heart failure, diabetes, kidney disease
 - Vitals: fever, otherwise stable
 - CXR: right lung infiltrate
- He is diagnosed with community-acquired pneumonia and the provider decides to start antibiotics
- TJ's chart lists a **penicillin allergy without specific reaction listed**. Instead of provider's go-to amoxicillin-clavulanate and azithromycin for pneumonia, he prescribes **levofloxacin** 750 mg by mouth daily for 5 days.

- Reaction should be clarified
- Cephalosporins should be considered, even if patient had true hypersensitivity reaction
- FDA boxed warnings for adverse effects
- High risk for *C. difficile*
- Unnecessarily broad (*Pseudomonas spp* coverage)

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AMS Opportunity: Allergy Histories

Allergy questions

- What was the reaction?
 - Elicit details e.g. if rash, was it itching? Where?
- Did reaction occur after the first dose or after several doses?
- Did you require medical treatment for the reaction?
- How long ago did the reaction occur?
- Have you taken this antibiotic since?
 - If penicillin allergy, also ask if taken any of the following: amoxicillin, amoxicillin-clavulanate, cephalexin
- Have you had allergy skin testing since?

Providers and pharmacists can use this information to "de-label" patients after additional evaluation

CDC Core Elements:

- Action
- Education

Nurses can help with AMS:

- CLARIFY documentation of allergic reactions in medical record
- EDUCATE patients on signs of true allergy


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Covington EQ, et al. Pharmacy (Basel). 2019;7(2): 69.


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- Antibiotic use tracking via National Healthcare Safety Network (NHSN) Antimicrobial Use (AU) Option
 - Electronic reporting integrated with electronic medical record
 - Benchmarks use compared to similar hospitals/units
 - IP expertise in accurate data submission needed**
 - CMS Hospital Conditions of Participation will require reporting starting in 2024
- MDRO and *C. difficile* rates tracking
 - Important metrics for Antimicrobial Stewardship Programs




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CDC. Core Elements of Hospital Antibiotic Stewardship Programs. 2019. 19

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- Purpose
 - Provide inpatient facilities with risk-adjusted inter- and intra-facility antimicrobial use benchmarking
 - Trend antibiotic use over time
- Hospitals must submit antibiotic use data electronically
- Result: Standardized Antimicrobial Administration Ratio (SAAR)
 - Days of therapy per 1,000 patient days
 - Adjusted for patient care location and facility level data

$$SAAR = \frac{\text{Observed antimicrobial days of therapy}}{\text{Predicted antimicrobial days of therapy}}$$

Observed antibiotic use is...	
SAAR < 1	Lower than predicted
SAAR = 1	Equal to predicted
SAAR > 1	Higher than predicted




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CDC. NHSN Antimicrobial Use and Resistance (AUR) Module. Jan 2023.
CDC. NHSN A Guide to the SAAR. Mar 2023. 20

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- SAAR categories
 - Facility level (all antimicrobial for all eligible locations within one facility)
 - Unit level (e.g. ICU)
 - Antimicrobial grouping (e.g. broad-spectrum)
- Limitations
 - Inaccurate data if improper unit mapping**
 - Not adjusted for illness severity or case-mix
 - Peer comparison is not in "real-time" – most recent baseline SAAR model is 2017
 - Seasonality?
- SAAR alone is NOT a definitive measure of appropriateness of antimicrobial use
 - SAAR is intended to prompt investigation into appropriateness

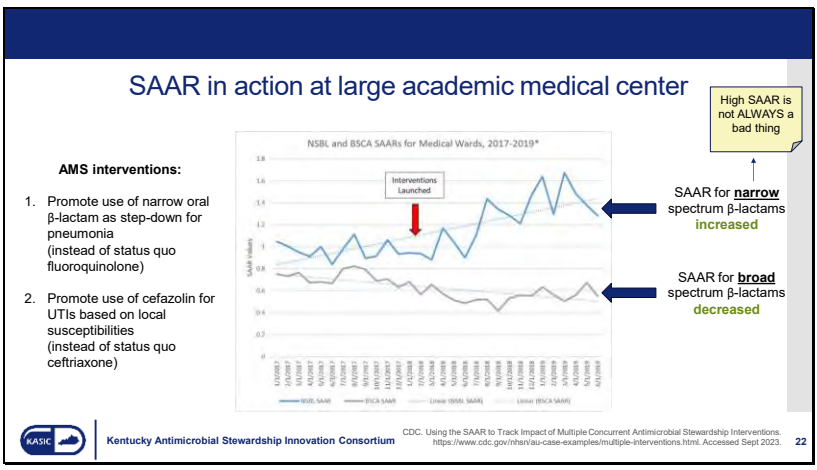


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CDC. NHSN A Guide to the SAAR. Mar 2023.
O'Leary EN, et al. Clin Infect Dis. 2020;71(10):e702-e709. 21

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Reporting

- Process and outcome measures should be reported to:
 - Prescribers, pharmacists, nurses, leadership
- Information to report
 - Antibiotic use
 - Antibiogram
 - C. difficile* rates
 - Results of quality improvement interventions
 - Local/state health department epidemiology and resistance threats updates

Hospital Antibigram – 2019
Inpatient – All Units
Period: 01/01/19 – 12/31/19

Group	TOTAL SQ/LATES	Antibiotic Use		
		Penicillin	Ampicillin	Penicillin/Amoxicillin
Escherichia coli	219	41	64	34
Klebsiella pneumoniae	532		72	34
Pseudomonas aeruginosa	448			34

Truong WT, et al. JAC Antimicrob Resist. 2021;3(2):dlab060.
CDC. Core Elements of Hospital Antibiotic Stewardship Programs. 2019.

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Education

- Education is most effective when paired with specific interventions and tailored to audience
- IP can help educate bedside nurses on AMS principles
- MANY educational resources for AMS targeted toward various audiences
 - Flyers, toolkits, patient resources, clinical education, and more

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Thank You

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Table top simulations

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1

Measles Exercise

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KentuckyIPTraining.org

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2

The Background

Individual presents to primary care provider with fever rash and runny nose

- Sits in waiting area for 30 minutes before being taken to a room
- Upon assessment provider determines this individual is high risk of measles

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3

Now what happens?

- Notification
- Testing
- Exposures
- Waiting room needs
- What is process to assess staff immunity to vaccine preventable diseases such as Measles
- Documentation for resident immunity status
- What is process for visitors
 - Residents may have a variety of visitors, including small children.

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4

TABLE TOP Measles

The Background :

- Individual presents to primary care provider with fever rash and runny nose
 - Sits in waiting area for 30 minutes before being taken to a room
 - Upon assessment provider determines this individual is high risk of measles



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5

Now what happens?


- Notification
- Testing
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- What is process to assess staff immunity to vaccine preventable diseases such as Measles
- Documentation for resident immunity status
- What is process for visitors
 - Residents may have a variety of visitors, including small children.


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6

C. auris Exercise



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7

TABLE TOP C. auris

The Background:

- Patient admitted to rehab facility after extensive stay in acute care facility secondary to pneumonia
 - On admission surveillance testing is done and C. auris is identified



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8

Now what happens?

- Notification
- Notifying the transferring facility
- PPS
 - When do you start
 - What population do you test
 - What if there are positive results
 - What if all are negative
- Exposures
- Cleaning and disinfection
- Sharing rooms and bathroom


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Notes:

Use the follow pages to take notes from today's events and simulations.

Notes:

Use the follow pages to take notes from today's events and simulations.

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Use the follow pages to take notes from today's events and simulations.



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2023



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